

Exploring to Discover



## **CORPORATE PRESENTATION**

April 2018



# Forward-Looking Statement



This presentation may contain forward-looking statements within the meaning of the Canadian securities legislation and the United States Private Securities Legislation Reform Act of 1995. These forward looking statements are made as of the date of this presentation and the Company does not intend and does not assume any obligation to update these forward-looking statements.

Forward-looking statements relate to the future events or the anticipated performance of the Company and reflect management's expectations or beliefs regarding such future events and anticipated performance. In certain cases, forward-looking statements can be identified by the use of words such as plans, expects, budget, scheduled, estimates, forecasts, intends, anticipates or believes, or variations of such words and phrases or statements that certain actions, events or results may, could, would, or might occur or be achieved, or the negative of these words or comparable terminology. By their very nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance of the company to be materially different from any anticipated performance expressed or implied by the forward-looking statements. Although the Company has attempted to identify important factors that could cause actual performance to differ materially from that described in forward-looking statements, there may be other factors that cause its performance not to be as anticipated. There can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. According, readers should not place undue reliance upon forward-looking statements.



# Corporate Overview



Stock Exchanges & Trading Symbol	TSX Venture – <b>HAWK</b> Frankfurt – <b>HGT</b> <b>WKN: A12A61</b> <b>ISIN: CA42016R3027</b>
Issued and Outstanding	18,256,442
Warrants Outstanding	4,448,583
Options Outstanding	1,601,165
Fully Diluted	24,306,190
12 Month Trading Range (Lo-Hi)	\$0.05 - \$0.12
3 Year Trading Range (Lo-Hi)	\$0.02 - \$0.33
Golden Triangle Properties (BC, Canada)	McBride, Todagin and Boomerang
Barkerville Properties (BC, Canada)	2-Aces, Keithley Creek, Cariboo Valley and Seller Creek
Vancouver Island Property (BC, Canada)	Bonanza



# Management Team



## Mr. Greg Neeld, President & CEO

- Entrepreneur with over 20 years business experience in the private and public sectors in manufacturing and distribution.
- 26 years experience in the financial and resource sectors.
- Inventor of patented first-to-market face protector for hockey players concurrent with 8 year professional hockey career.
- Specializes in corporate structure, acquisitions, retaining industry management /marketing teams and liaison with the investment community.
- Raised significant capital for private and public companies.

## Dr. Stewart A. Jackson, PhD., P.Geo.

- Senior Technical Advisor; has over fifty-seven years of experience in the mining and oil and gas industries.
- Dr. Jackson is a Qualified Person (QP) as defined under National Instrument 43-101.
- He has been involved in the discovery and development of several major mineral discoveries including the Red Dog multi-billion dollar zinc-lead deposit in NW Alaska for Cominco, and the Borealis, South McCoy and Manhattan gold deposits in Nevada for Houston Oil and Minerals.
- He participated as one of the vendors of uranium properties in Sweden, held by Continental Precious Minerals, of which the Viken deposit alone contains resources of over 1 billion pounds of U3O8, and multi-billion pound resources of molybdenum, vanadium, and nickel.



## Dr. Stewart A. Jackson, PhD., P.Geo. (cont'd)

- Dr. Jackson founded Crown Resource Corporation which discovered in the Republic District of Washington State, USA, some 4.5 million ounces of gold. This deposit is currently in production by Kinross.
- During his career, Dr. Jackson has raised \$150 million for the discovery and development of projects including gold, silver, diamonds, and base metal; nickel and uranium.
- He gained a B.Sc. in Geology from the University of Western Ontario, an M.Sc. in Stratigraphy and Mineral Deposits from the University of Toronto, and a Ph.D in Stratigraphy and Economic Geology from the University of Alberta.
- Dr. Jackson is a Professional Geologist in the Province of Ontario, Canada.
- He is the author of many industry publications, and one of his papers was awarded the Barlow Medal of the Canadian Institution of Mining and Metallurgy. Dr. Jackson is a member of several professional and scientific organizations.

## Ralph Stricklen

- Senior Technical Advisor; is a mine manager with extensive mining industry experience with a strong balance between technical and practical in a foreign environment (Africa, Chile, Peru, Mexico, Spain, Turkey, Zambia).
- His experience includes surface mining and milling; gold, nickel, copper, lead, iron and zinc smelting, refining; material handling and storage; acid water treatment, and oxygen plant operations; project maintenance, purchasing / warehousing, and engineering management;



## Ralph Stricklen

safety and environmental program implementation and compliance; financial, cost, and capital spending analysis, and planning; human resource, employee and industrial relations management. He has performed Haz-Op on plants prior to start up and risk assessments, and has started up numerous metallurgical projects in various countries, ensuring operators were well trained in operations and safety.

- Mr. Stricklen has developed outstanding teams that understood the process and were able to operate the plant in a safe and efficient manner.
- Mr. Stricklen, who reads and speaks Spanish, has a BS degree in Metallurgical Engineering from Texas Western College at El Paso, TX.
- He is a member of the SME and published several mining papers, including TMS 1994 Converters, and several on Acid Plants.

## Dr. Malcolm E. McCallum, A.B., M.S., Ph.D.

- Professor emeritus Colorado State University.
- Professor of Geology and mineral exploration Colorado State University (1962 - 1995).
- Geologist U.S. Geological Survey (part-time 1956 – 1984).
- Mineral exploration consultant since 1985 specializing in diamonds & precious metals.
- Co-founder HDM Laboratories.

# HAWKEYE Properties



## British Columbia, Canada



## BC Golden Triangle

- 148 square kilometre package
- Copper, Gold Porphyry Targets

## Barkerville

- 164 square kilometre package
- Gold, Zinc, Copper and Lead Targets

## Vancouver Island

- Copper, Gold Porphyry and Magnetite, Silver Targets

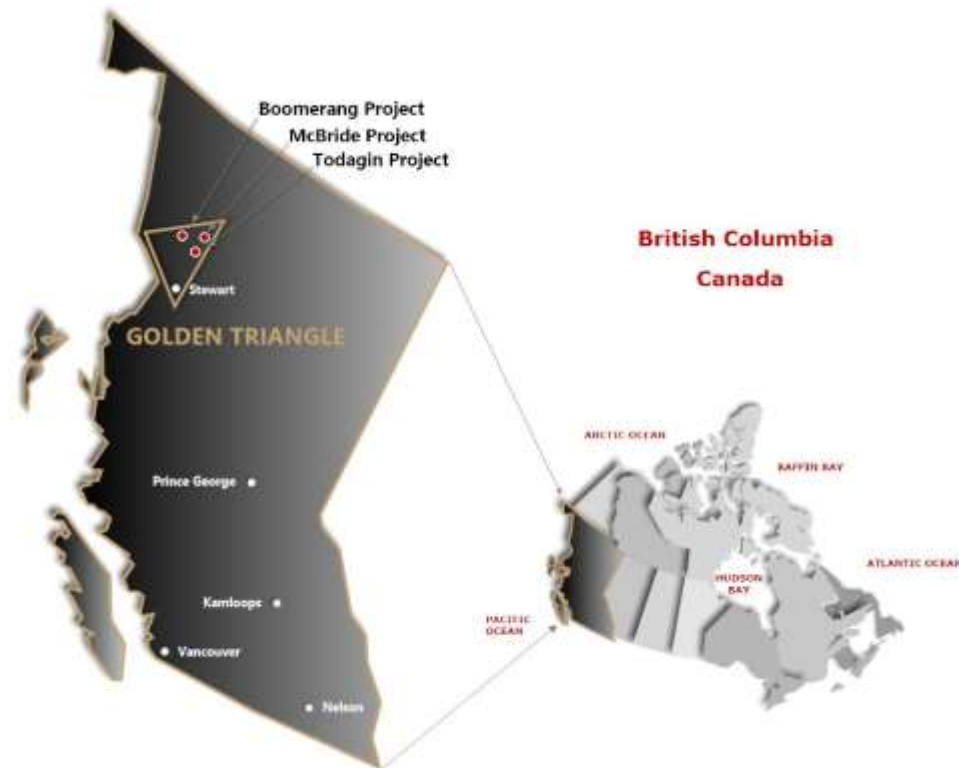




# About The BC GOLDEN TRIANGLE



- # 1 Mining Area Play on Earth.
- World Class past-producing Mines and Deposits.
- Significant mining district known for many producing mines (Red Chris, Snip, Johnny Mountain, Eskay Creek, Valley of the Kings).
- Large advanced projects (GJ, Schaft Creek, Galore Creek, KSM).
- Recent significant discoveries highlighted by Pretium Resources, Seabridge Resources and by Garibaldi Resources and GT Gold in 2017.
- HAWKEYE'S Properties strategically staked in Hazelton Group volcanics and underlying Stuhini Group, the same rock types as many of the gold discoveries being made in The Golden Triangle.
- HAWKEYE'S McBride, Todagin and Boomerang Projects total 148 square kilometres.

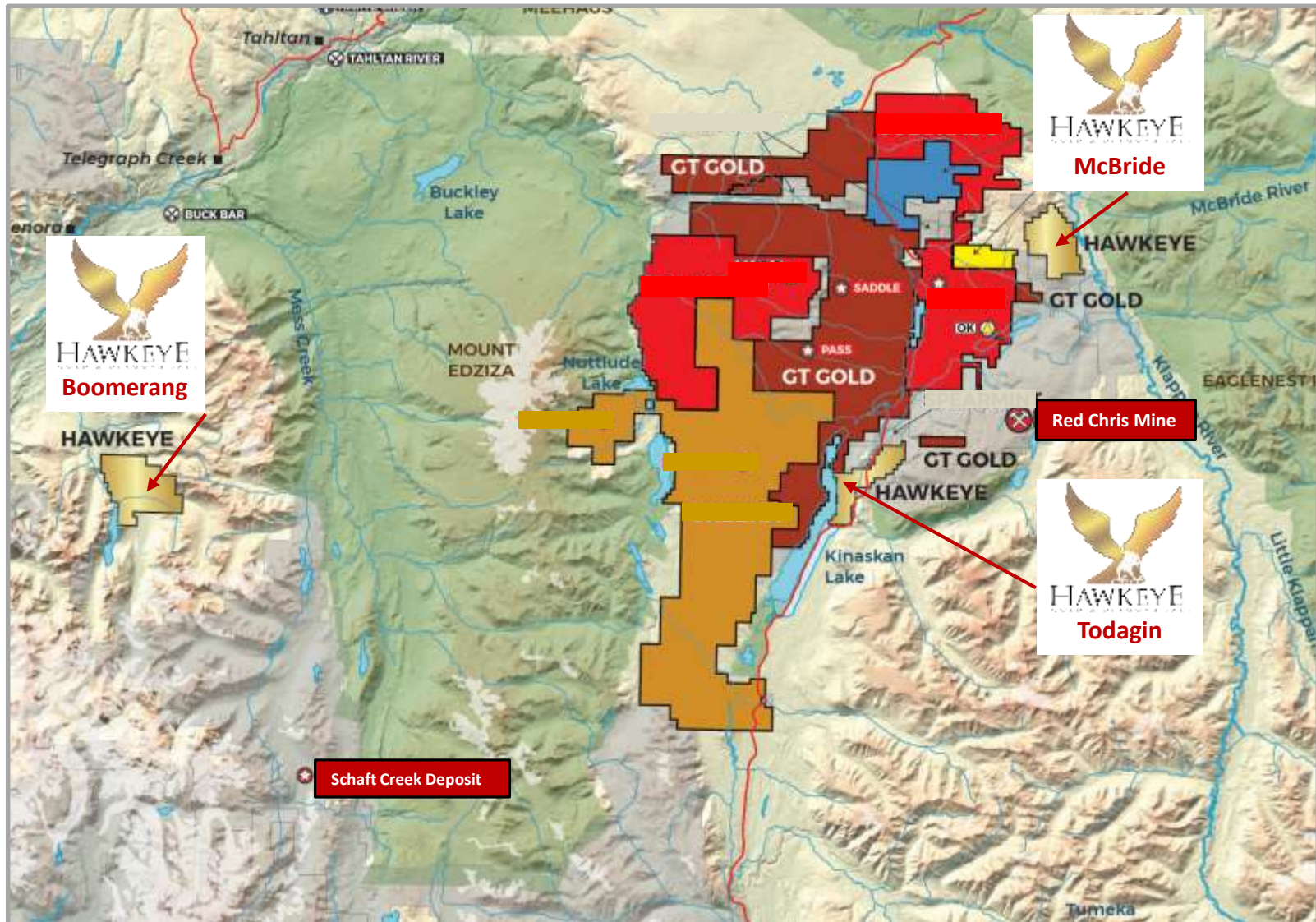








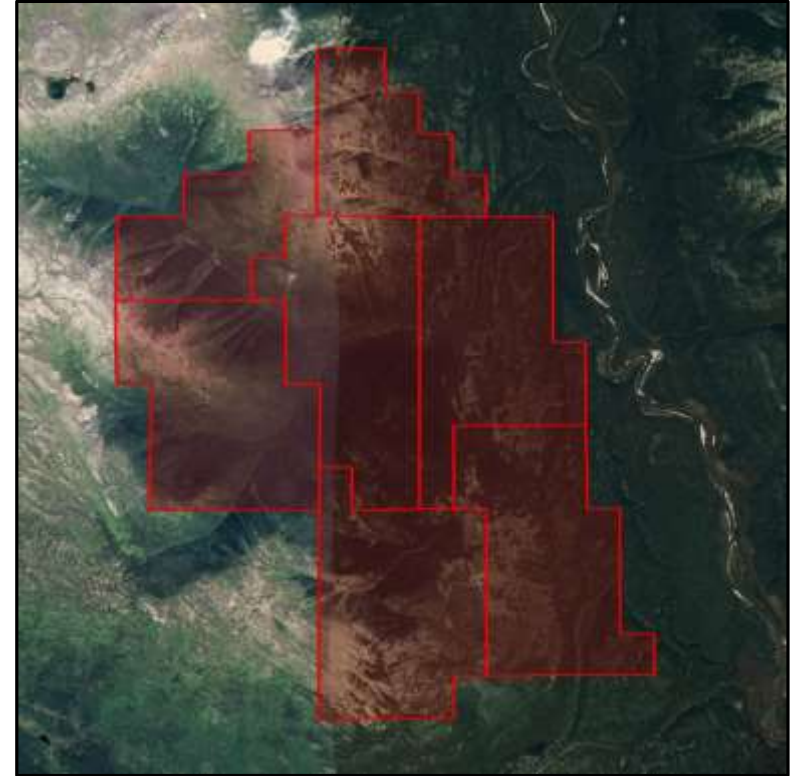
# McBride – Todagin - Boomerang



# McBride Project



- 4,611-hectares.
- HAWKEYE may earn a 100% interest in the Property by paying \$8,000 and issuing 100,000 shares.
- A further 250,000 share issuance is payable to the vendor should the project proceed to a pre-feasibility study.
- The acquisition is not subject to Net Smelter Royalty (NSR) payments.
- Located 2 kilometres from GT Gold property and only 18 kilometres east of the GT Gold “Saddle” discovery where 2017 drill results assayed up to 10.5g/t au over 12 metres.
- Contiguous to the Red Chris Cu-Au Mine.
- The property lies within 2 kilometres of the Red Chris road access network east of Highway 37 in gently-sloping boreal forest terrain and carries above treeline with higher elevations to the north.
- The property occurs within the Stikinia Terrane and lies within the Hazelton Group volcanics and underlying Stuhini Group, same as GT Gold, Garibaldi and other discoveries in this prolific metalliferous region.



# McBride Project

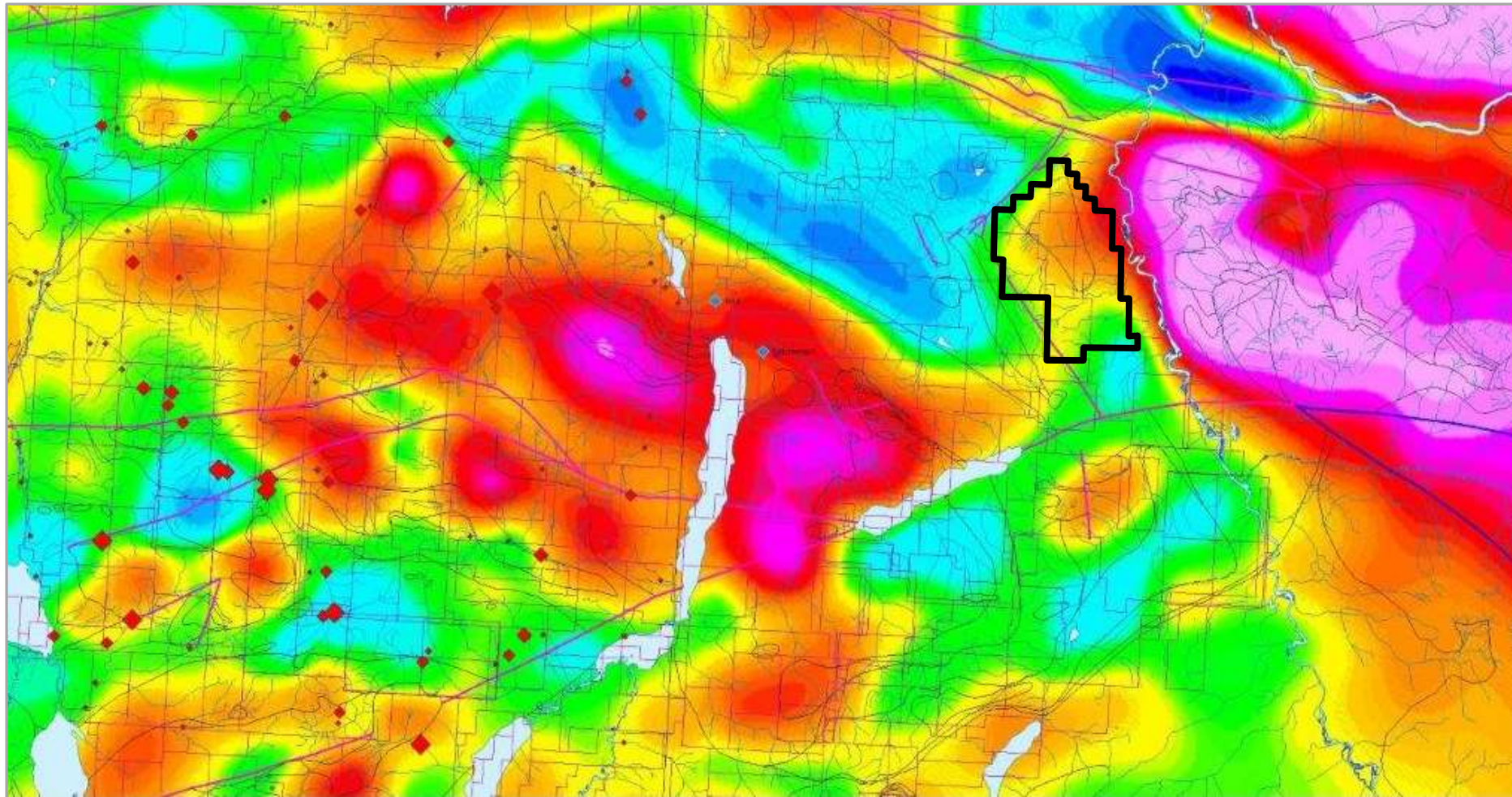


- Previous fieldwork in the area included regional mapping by government, limited reconnaissance soil, stream silt and rock sampling programs.
- This fieldwork discovered copper and gold values typical to porphyry targets identified with abundant copper staining by malachite in outcrop.
- Historical reports on Thatue Mountain reported quartz-carbonate pyrite-chalcopryrite veins with up to 2.78% Cu.
- Other areas of the Property exhibited showings with quartz-carbonate stockworks with galena, sphalerite, chalcopryrite and pyrite.



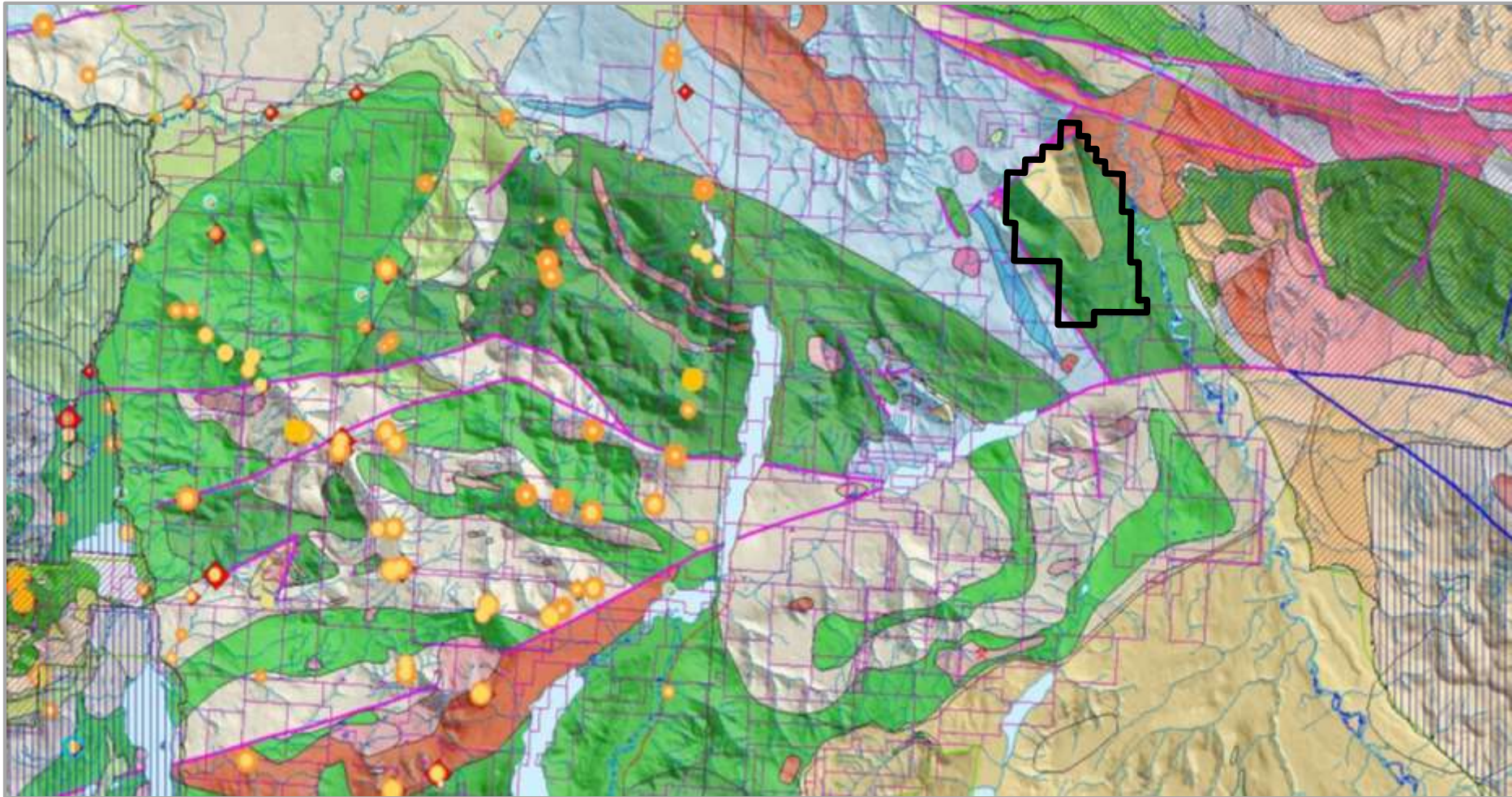


# McBride Project Magnetics





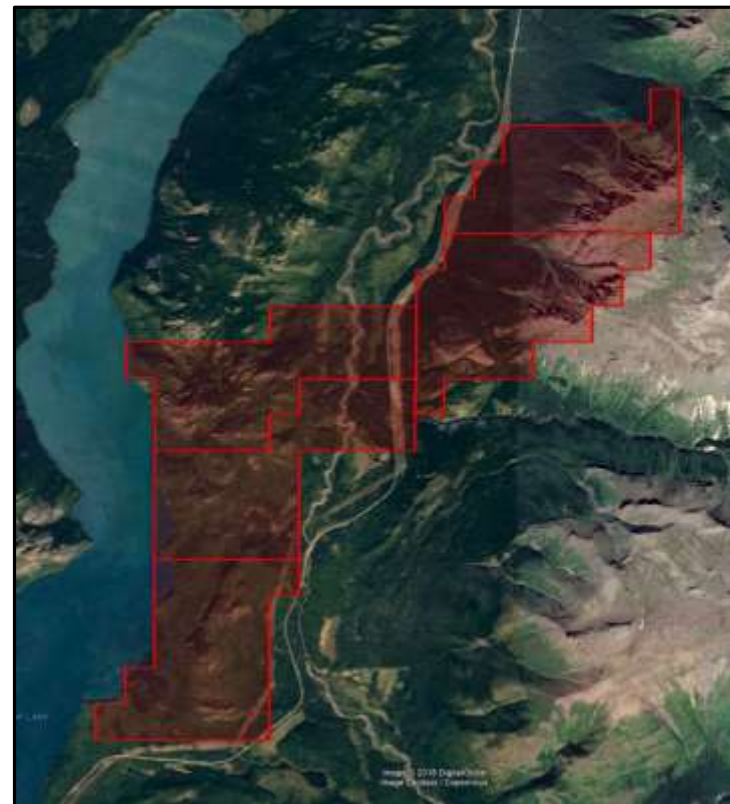
# McBride Project Geology



# Todagin Project



- 3,608-hectares.
- HAWKEYE may earn a 100% interest by paying \$7,000 and issuing 100,000 shares.
- A further 250,000 share issuance is payable to the vendor should the project proceed to a pre-feasibility study.
- The acquisition is not subject to Net Smelter Royalty (NSR) payments.
- The Property is transected by Highway 37 with excellent local infrastructure. The valleys are covered by boreal forest with extensive rock exposure at higher elevations.
- Contiguous to the western boundary of the Red Chris Mine and the S.E. boundary of GT Gold.
- Positioned approximately 18 kilometres southwest of the Red Chris Cu-Au mine, and 16 kilometres south of the Saddle discovery of GT Gold.
- Similar to the properties of GT Gold, the principal geological units of the Todagin Project comprise the Hazelton Group and underlying Stuhini Group hosting precious and base metal mineralization commonly associated with structural controls within and adjacent to intrusions.





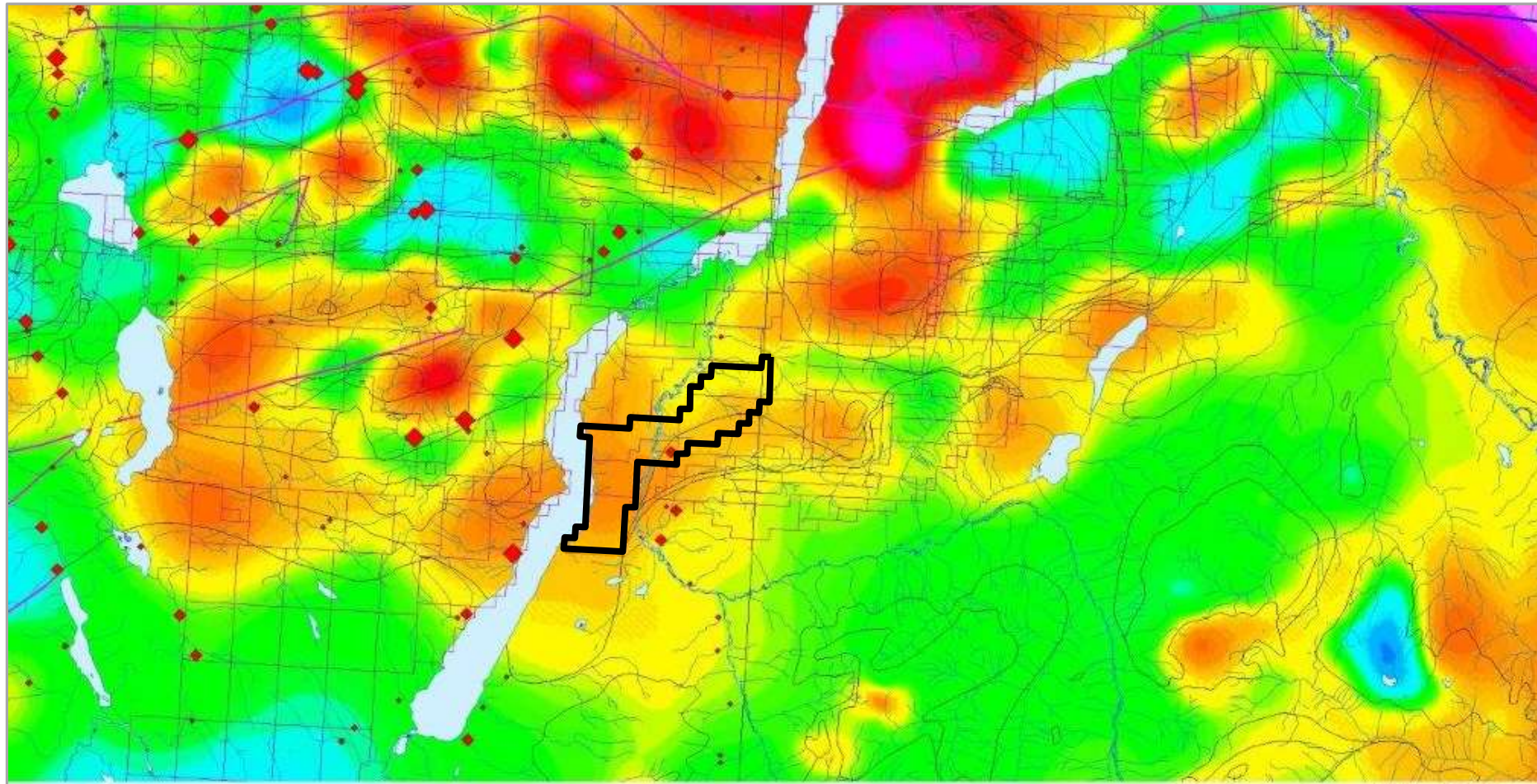
# Todagin Project



- Previous fieldwork in the area included regional mapping and drainage geochemical surveys by government, and reconnaissance soil, stream silt and rock sampling programs focused on district scale Cu-Au porphyry targets.
- Results from this fieldwork identified anomalous base and precious metals associated with weakly developed argillic, phyllic and propylitic alteration envelopes.

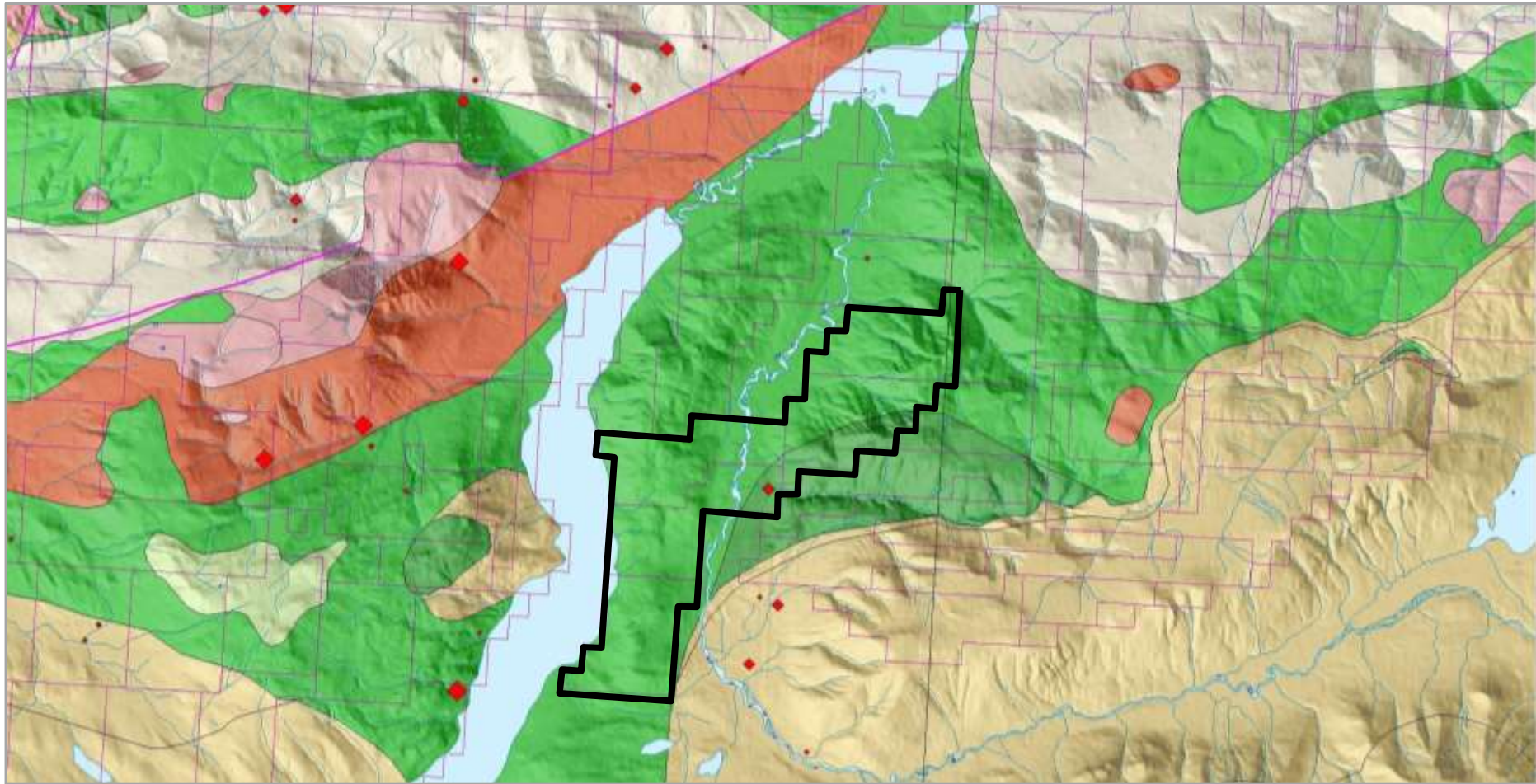


# Todagin Project Magnetics





# Todagin Project Geology



# Boomerang Project



- 6,552-hectares.
- HAWKEYE may earn a 100% interest in the Property by paying \$10,000 and issuing 100,000 shares.
- A further 250,000 share issuance is payable to the vendor should the project proceed to a pre-feasibility study.
- The acquisition is not subject to Net Smelter Royalty (NSR) payments.
- Located approximately 30 km south of Telegraph Creek (staging location for work programs).
- Positioned approximately 25 kilometres northwest of Teck and Copper Fox's Schaft Creek deposit and 50 kilometres north of the Galore Creek deposit held by Teck and Novagold.
- The Property contains numerous drainage targets with highly anomalous >98<sup>th</sup> percentile gold values reported in regional stream geochemistry programs.
- These drainages have corresponding base and heavy metal pathfinder elements.
- The principal geological units underlying the claims comprise the Hazelton and Stuhini Groups with precious and base metal mineralization commonly associated with porphyry intrusive systems.



# Boomerang Project

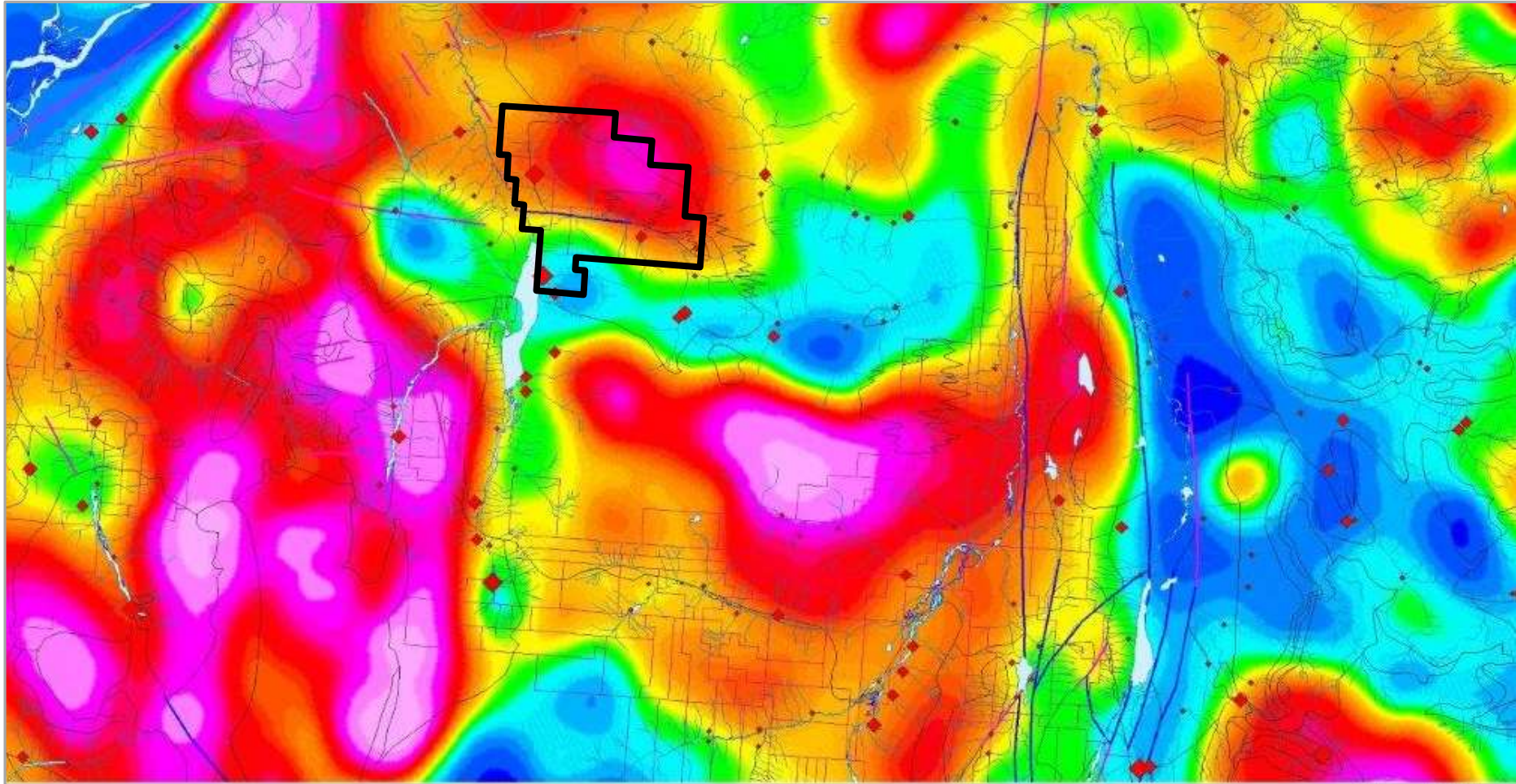


- Previous fieldwork in the general area included regional mapping and stream silt geochemical surveys by government geologists, and limited exploration programs focused on porphyry copper-gold target generation.
- Previous reconnaissance exploration reported background to anomalous values for copper (up to 7270 ppm, 0.73% Cu), zinc (up to 755 ppm), lead (up to 2143 ppm) and gold (up to 260 ppb), the highest base metal values from heavily altered Hazelton volcanics. Gold reported at 1380 ppb (1.38 g/t Au) with copper (1614 ppm) occurred in one sample of granitic float.
- Geochemistry maps show localized anomalies including coincident copper-zinc.
- Gossan zones exhibit pervasive hydrothermal alteration including bleaching and secondary oxides after sulphides.
- Epidote and disseminated to vein-style sulphides, identified as pyrite, chalcopyrite and secondary copper oxide-carbonate, malachite, were reported in the volcanic lithologies adjacent to weakly altered dyke swarms and other intrusions of quartz monzonite to quartz diorite.



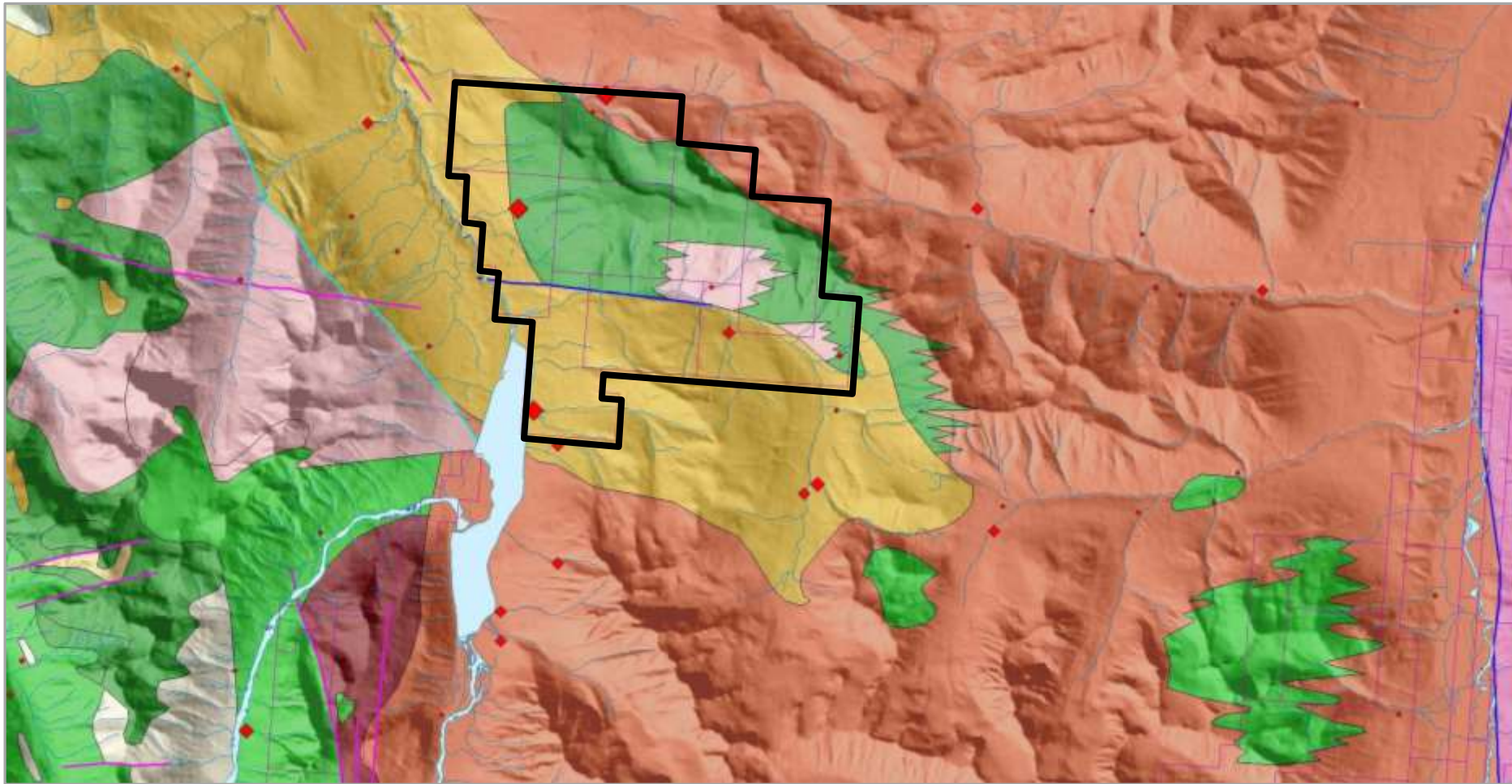


# Boomerang Project Magnetics





# Boomerang Project Geology





# About BARKERVILLE



- Barkerville is a historical and developing world-class gold camp.
- Barkerville was the centre of the historic Cariboo gold rush starting in 1860 and continues with current operations.
- The recorded production estimate from 1861-1987 reported more than 5,000,000 ounces of gold which included 3,800,000 ounces from placer operations and 1,230,000 ounces from lode mining.
- Excellent infrastructure and local services.
- Principal property holder in district is Barkerville Gold Mines (BGM).
- BGM drilled a total of approximately 157,000 metres in 2017.
- 2017-2018 drilling resulted in the discovery of multiple veins with significant grades and intersections such as 9.38 g/t Au over 5.58 metres, 46.5 g/t Au over 6 metres, 72.23 g/t Au over 12.5 metres and 87.66 g/t Au over 5.30 metres.



# About BARKERVILLE

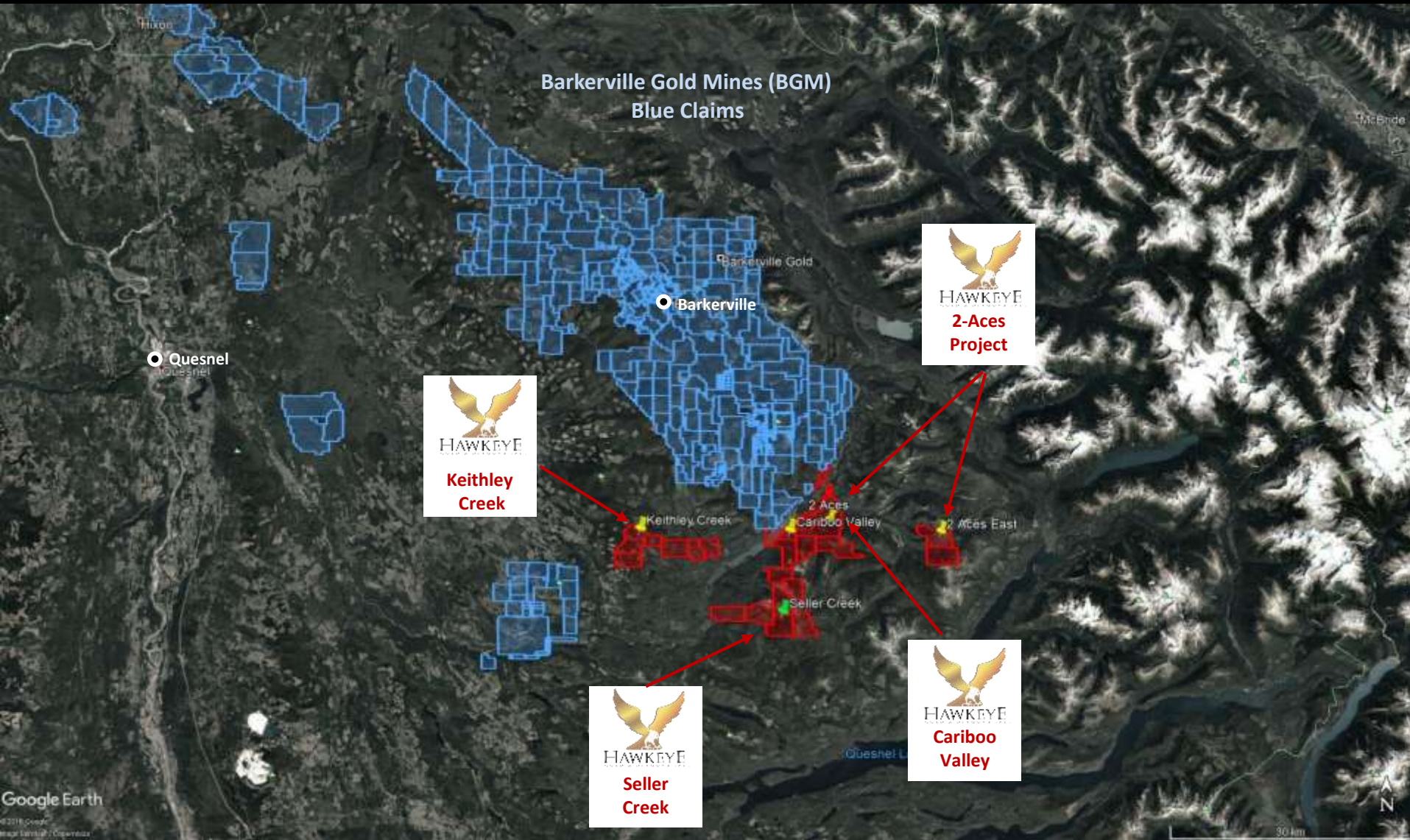


- BGM's updated NI 43-101 report is expected in Q2 of 2018 and should bring international investor interest back to the Barkerville play thereby benefiting the strategically located properties of HAWKEYE.
- BGM plans to complete 120,000 metres of drilling during 2018 and 2019.
- Some feel the Barkerville Terrane could be one of the world's largest discoveries in the past 100 years.
- HAWKEYE'S 2-Aces, Keithley Creek, Cariboo Valley and Seller Creek Projects total 16,104 hectares and are situated along strike (Cariboo Break) and in the same rock types as BGM.





# HAWKEYE Barkerville Properties



# 2-Aces Project (Barkerville)

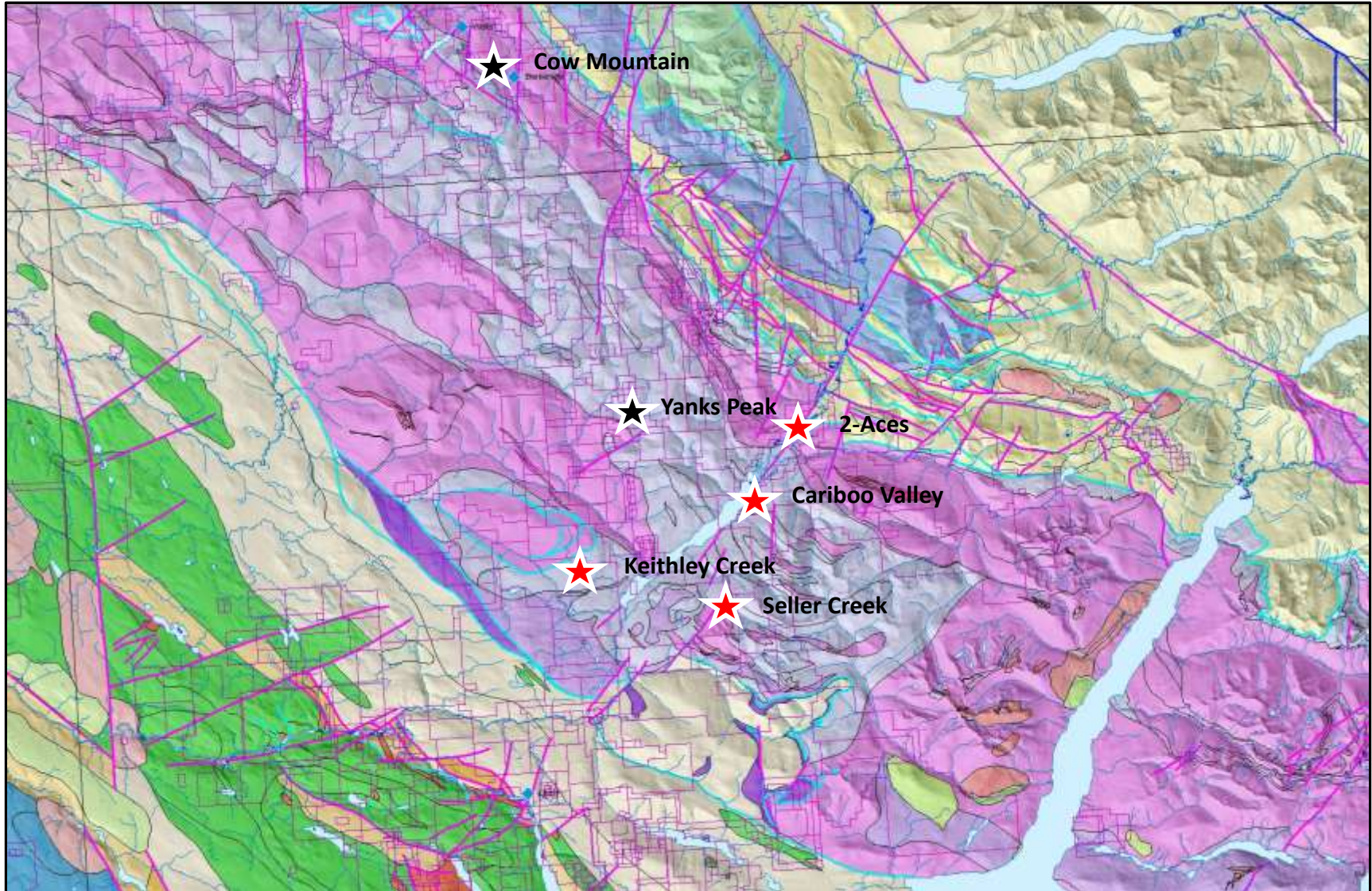


- 5,044 hectares.
- HAWKEYE may earn a 100% interest in the Property by paying \$9,000 and issuing 50,000 shares.
- A further 250,000 share issuance should the project proceed to a pre-feasibility study.
- The acquisition is not subject to Net Smelter Royalty (NSR) payments.
- The Property is situated approximately 32 kilometres southeast of the Town of Barkerville, BC, Canada.
- The Project lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane.
- The Snowshoe Group is the geological formation that hosts BGM's current gold mine development and high grade exploration projects.
- The 2-Aces Project is situated six (6) kilometres southeast of the historical Cariboo Hudson Mine.
- The Property is on strike with the Cariboo Break, a known corridor of gold mineralization.
- The Cariboo Break includes BGM's significant discoveries and a number of known gold deposits, past hard rock and placer gold producers, and numerous bedrock occurrences.
- The Property exhibits geochemical anomalies for gold, arsenic and other heavy metals.
- The Ace occurrence, adjacent along strike to the southeast from HAWKEYE'S claims, includes intervals of semi-massive chalcopyrite, sphalerite and galena associated with polymetallic Cu-Zn-Pb-Au-Ag and carbonate-hosted Pb-Zn mineralization.
- The Ace occurrence is based on the Kuroko or Besshi-type model.



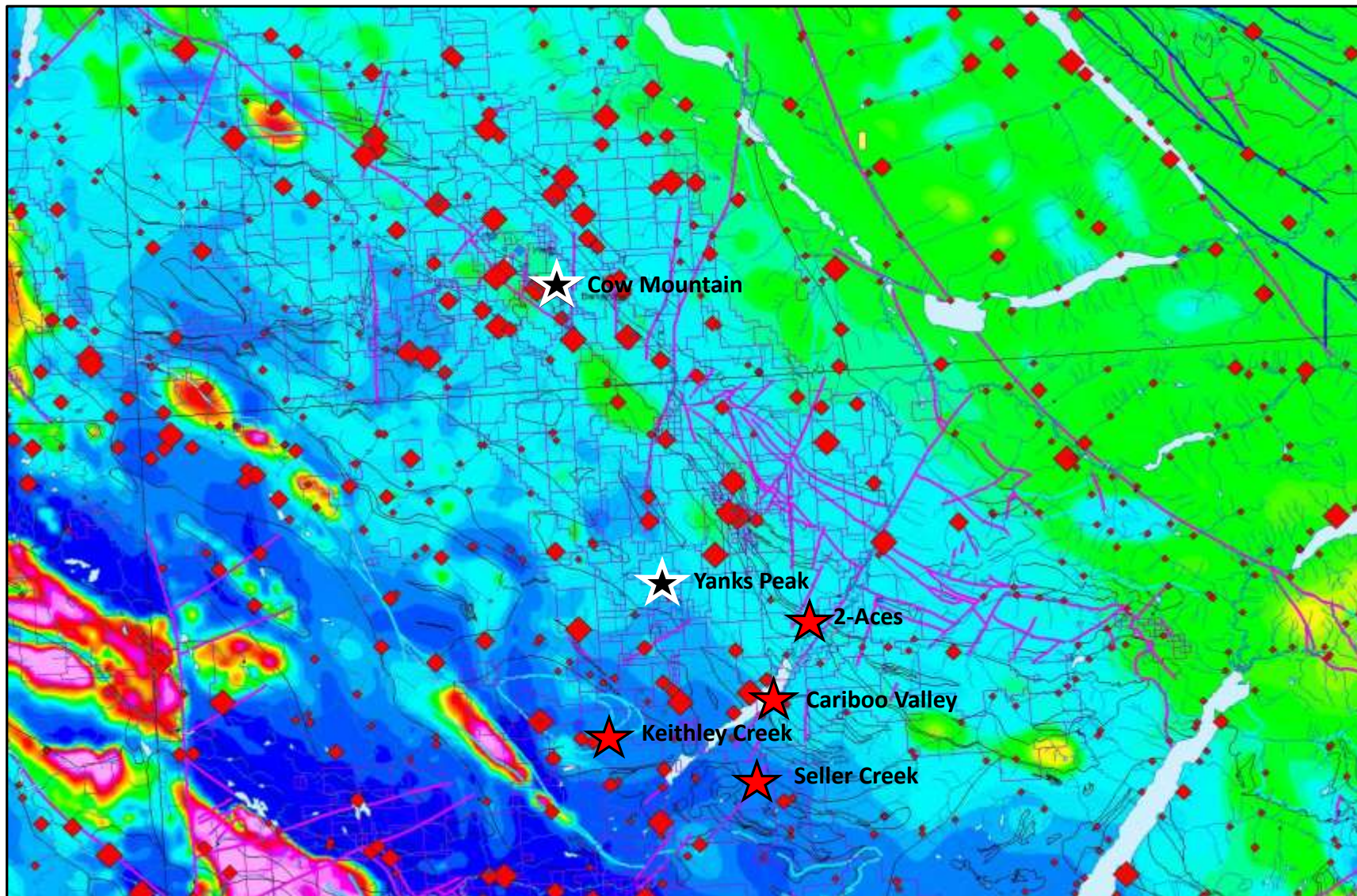


# Barkerville Terrane Geology





# Barkerville Terrane Magnetics



# Cariboo Valley Project (Barkerville)



- 2,093-hectares.
- HAWKEYE may earn a 100% interest in the Property by paying \$5,000 and issuing 50,000 shares.
- A further 250,000 share issuance should the project proceed to a pre-feasibility study.
- The acquisition is not subject to Net Smelter Royalty (NSR) payments.
- Property situated approximately 32 kilometres south-southeast of the Town of Barkerville, BC, Canada.
- The Property lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane, the geological formation that hosts BGM's current gold mine development and exploration projects.
- Situated six (6) kilometres south of the historical Cariboo Hudson Mine.
- The principal successions of the Snowshoe Group are comprised of siltstone, quartzite, conglomerate, and sandstone with lesser volcanics, black slate and limestone, with multi-stage deformation, penetrative fabrics and regional lower greenschist to amphibolite grade metamorphism.
- The southeasterly-trending Ladies Creek drainage hosted placer gold claims and is located on structural strike with historical placer gold occurrences.
- Previous work on the Property included regional geological mapping, airborne geophysics, and reconnaissance soil and stream geochemistry surveys.





# Cariboo Valley Project



- The Property exhibits widely spaced stream geochemical anomalies for gold and select pathfinder elements such as copper, lead, bismuth and mercury.
- Base metal anomalies may be related to Kuroko or Besshi style volcanogenic (VMS) mineralization and/or carbonate-associated deposition (MVT, CRD).



# Keithley Creek Project (Barkerville)



- 3,600 hectares.
- HAWKEYE may earn a 100% interest in the Property by paying \$7,000 and issuing 50,000 shares.
- A further 250,000 share issuance should the project proceed to a pre-feasibility study.
- The acquisition is not subject to Net Smelter Royalty (NSR) payments.
- Property situated approximately 30 kilometres south of the Town of Barkerville, BC, Canada.
- The Property lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane.
- The Snowshoe Group is the geological formation that hosts BGM's current gold mine development and exploration projects, and also hosts a number of historic to recent placer gold mines within and adjacent to the Property.
- Keithley Creek was the one of the first major placer deposits of the Cariboo gold rush found in July 1860 and mining operations continued until 1998 with production from Keithley Creek was estimated at 275,000 ounces.
- The Keithley Creek Project is situated seventeen (17) kilometres southwest of the historical Cariboo Hudson Mine and located only ten (10) kilometres south of the Yanks Peak lode gold prospects.
- Previous work on the Property included geological mapping, airborne geophysics, and reconnaissance soil and stream geochemistry surveys.



# Keithley Creek Project



- The Property exhibits geochemical anomalies for gold, lead, copper and zinc.
- Gold and heavy metal anomalies in stream sediments are reported from the headwaters of Rollie and Ehle Creeks within the western claims of the Property.
- The Rollie (Duck) prospect located near the mouth of Rollie Creek was a past placer producer from 1896-1900.
- Base metal anomalies may be related to Kuroko or Besshi style volcanogenic (VMS) sources.



# Seller Creek Project (Barkerville)



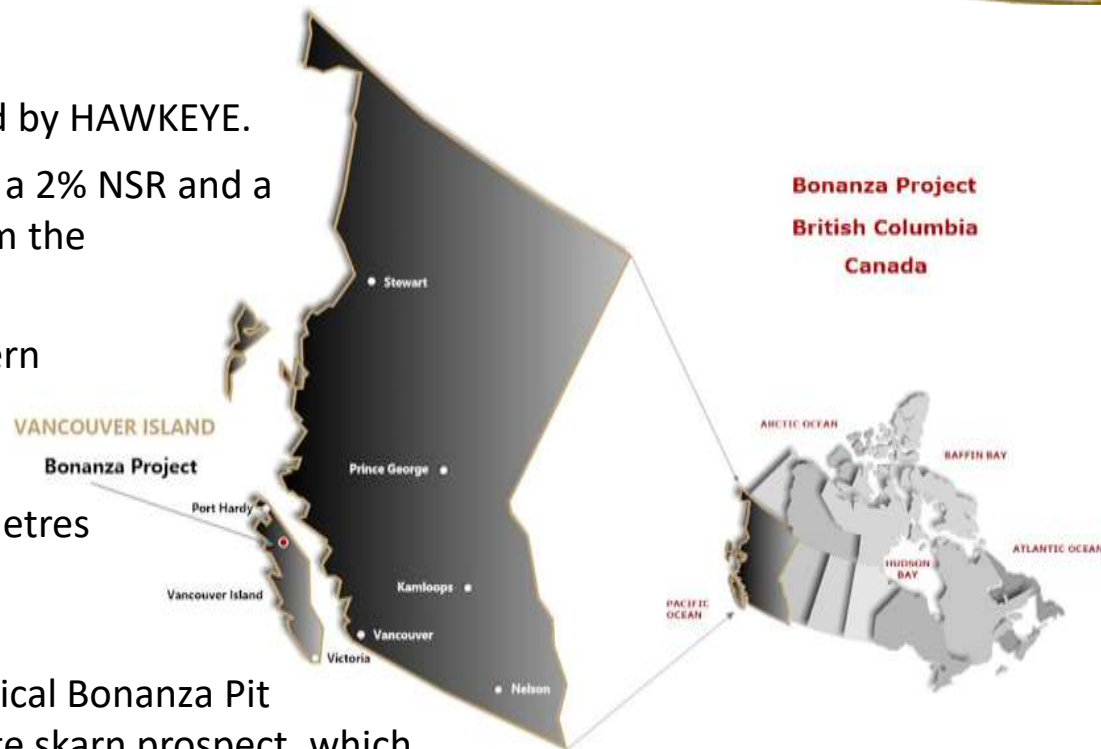
- 5,367-hectares.
- HAWKEYE may earn a 100% interest in the Property by paying \$15,000 and issuing 50,000 shares.
- A further 250,000 share issuance should the project proceed to a pre-feasibility study.
- The acquisition is not subject to Net Smelter Royalty (NSR) payments.
- Property situated approximately 42 kilometres south-southeast of the Town of Barkerville, BC, Canada.
- The Property lies within the southeasterly-striking Snowshoe Group of the Barkerville Terrane.
- The Snowshoe Group is the geological formation that hosts BGM's current gold mine development and exploration projects.
- HAWKEYE's Seller Creek Project is situated twenty (20) kilometres south of the historical Cariboo Hudson gold mine.
- Government publications and exploration assessment reports indicated favourable geology for Kuroko, Besshi and/or Mississippi Valley types of mineralization.
- Gold and numerous polymetallic Zn-Pb-Cu±Ag±Au occurrences are reported in vein, stringer stockwork and stratiform styles of deposition. In addition widely spaced soil geochemical anomalies were identified.
- The Property exhibits pathfinder elements such as bismuth, thallium, arsenic, antimony, selenium and mercury.



# Bonanza Property (Vancouver Island)



- 227.02-hectares.
- The Bonanza Property is 100% owned by HAWKEYE.
- The Property acquisition is subject to a 2% NSR and a \$2.00 per tonne royalty payment from the production of magnetite.
- The Property is located on the northern region of Vancouver Island, British Columbia, Canada.
- It is situated approximately 110 kilometres northwest of Campbell River and 69 kilometres southeast of Port Hardy.
- The Property encompasses the historical Bonanza Pit copper, gold, silver, zinc and magnetite skarn prospect, which has been subject to intermittent exploration over the years since its discovery in 1959.
- The Bonanza Property contains occurrences of high-grade copper mineralization within garnet and magnetite skarn.
- One of these occurrences was open-pit mined in 1967 and is known as the Bonanza Pit (designated as Zone A), having produced 2,163 tonnes of ore, averaging 5.48% copper and 14.0 g/t silver.



- Mineralization associated with the Zone A (Bonanza Pit) has been observed to occur intermittently over 2.5 kilometres along a northwest-striking hornblende quartz diorite contact indicating additional potential for mineralization exists at four other skarn zones designated as Zone B through Zone D, and the TH Zone.



## Zone A (Bonanza Pit)

- Rock sampling from 1993 yielded a composite section near the Bonanza Pit which returned an average of 3.8% Cu over 5 metres, containing a 1.4 metre interval of 8.9% Cu and 0.242 g/t Au.
- Drilling carried out around the pit prior to mining encountered values up to 3.09 g/t Au, 3.05% Cu, and 60% magnetite.
- Geophysical work conducted in 1961 and 1962 suggests that the Bonanza Pit zone extends to the southeast at least 150 metres beyond the area which was mined in 1967.

## Zone B

- Located about 400 metres southeast of the Bonanza Pit, Zone B is a garnet-skarn horizon which dips moderately to the southwest with magnetite and associated chalcopyrite mineralization along the footwall up to two metres wide. Samples taken from this zone yielded up to 8.3% Cu in grab samples.



## Zone C

- The main skarn zone at Zone C is developed at a limestone/volcanic contact, measures up to 5.5 metres wide and consists of roughly banded zones of clear to yellow garnet accompanied by magnetite with minor chalcopyrite.
- A chip sample of the volcanic rock returned a value of 3.02 g/t Au and 0.27% Cu, while a chip sample of the magnetite chalcopyrite material contained 5.68 g/t Au and 2.23% Cu.
- In 1976, Imperial Oil tested this zone with three diamond drill holes, but no geochemical results were reported by the company.



## Zone D

- The highest gold values on the Property occur in this area. Diamond drilling carried out from 1960 to 1961 yielded copper values up to 5.66% over 1.5 metres, with results from 4 holes returning values greater than 2.56% Cu.
- One grab sample of a 1 metre zone of massive banded magnetite and chalcopyrite returned 100.44 g/t Au and 3.62% Cu. Another grab sample of oxidized chalcopyrite returned 30.82 g/t Au and 2.31% Cu.





## TH Zone

- The TH Zone, discovered in 2007, is a skarn showing limited to about 7 metres of exposure in a narrow creek bed. The creek, designated as the 0505 Discovery Creek, hosts a mineralized skarn zone of indeterminate extent. The main skarn alteration is hosted by a leucocratic gabbro rock unit.
- Two samples, GT-3 and GT-1, taken from the zone in 2013 yielded 102.0 g/t Ag with 23.8% Cu, and 40 g/t Ag with 7.56% Cu, respectively. Sample GT-1 also returned 5,520 ppm Mo.
- The presence of molybdenite at the TH showing and the nearby Zone B is unique on the Property and the author of the 2013 Technical Report on the Property suggests a relationship to a nearby hidden body of copper-molybdenum and possible gold porphyry mineralization.



# Thank you



## HAWKEYE Gold & Diamond Inc.

M202 – 1985 Alberni Street | Vancouver BC Canada V6G 0A2

Greg Neeld, President & CEO | Tel: 604.908.8511

Email: [greg@hawkeyegold.com](mailto:greg@hawkeyegold.com) | Web: [www.hawkeyegold.com](http://www.hawkeyegold.com)

