

HAWKEYE GOLD FACTSHEET



COMPANY

TSX Venture Exchange: HGO
Frankfurt Exchange: Ticker: HGT; ISIN: CA42016R3027; WKN: A12A61

ISSUED AND OUTSTANDING

Shares Issued: 16,894,231
Options: 1,176,165
Warrants: 5,046,667
Fully Diluted: 23,117,063

THE MANAGEMENT TEAM

Greg Neeld, President and CEO, during twenty years in private and public business, invented and patented an industry-spawning, first-to-market protective head device for hockey players, and invested in the resource sector, concurrent with an 8-year professional hockey career. In addition to raising capital for both private and public companies, Mr. Neeld specializes in corporate structure, mergers and acquisitions, targeting and retaining industry management and marketing teams, and liaison with the investment community.

Bob Baker, with 36 years experience in the Financial Markets, as a former registered and licensed broker in Canada and the USA for over twenty-one years, was instrumental in raising \$200 million dollars with a merchant banker. Mr. Baker has also served on boards of multiple public companies.

Dr. Stewart A. Jackson, PhD., P.Geo., Senior Technical Advisor; has over fifty-seven years of experience in the mining and oil and gas industries.

Dr. Jackson is a Qualified Person (QP) as defined under National Instrument 43-101 and will be the Qualified Person for HAWKEYE. He has been involved in the discovery and development of several major mineral discoveries including the Red Dog multi-billion dollar zinc-lead deposit in NW Alaska for Cominco, and the Borealis, South McCoy and Manhattan gold deposits in Nevada for Houston Oil and Minerals. He participated as one of the vendors of uranium properties in Sweden, held by Continental Precious Minerals, of which the Viken deposit alone contains resources of over 1 billion pounds of U308, and multi-billion pound resources of molybdenum, vanadium, and nickel. Dr. Jackson founded Crown Resource Corporation which discovered in the Republic District of Washington State, USA, some 4.5 million ounces of gold. This deposit is currently in production by Kinross. During his career, Dr. Jackson has raised \$150 million for the discovery and development of projects including gold, silver, diamonds, and base metal; nickel and uranium. Dr. Jackson is a Professional Geologist in the Province of Ontario, Canada. He gained a B.Sc. in Geology from the University of Western Ontario, an M.Sc. in Stratigraphy and Mineral Deposits from the University of Toronto, and a Ph.D in Stratigraphy and Economic Geology from the University of Alberta. He is the author of many industry publications, and one of his papers was awarded the Barlow Medal of the Canadian Institution of Mining and Metallurgy. Dr. Jackson is a member of several professional and scientific organizations.

Ralph Stricklen, Senior Technical Advisor; is a mine manager with extensive mining industry experience with a strong balance between technical and practical in a foreign environment (Africa, Chile, Peru, Mexico, Spain, Turkey, Zambia). His experience includes surface mining and milling;

gold, nickel, copper, lead, iron and zinc smelting, refining; material handling and storage; acid water treatment, and oxygen plant operations; project maintenance, purchasing / warehousing, and engineering management; safety and environmental program implementation and compliance; financial, cost, and capital spending analysis, and planning; human resource, employee and industrial relations management. He has performed Haz-Op on plants prior to start up and risk assessments, and has started up numerous metallurgical projects in various countries, ensuring operators were well trained in operations and safety. Mr. Stricklen has developed outstanding teams that understood the process and were able to operate the plant in a safe and efficient manner. Mr. Stricklen, who reads and speaks Spanish, has a BS degree in Metallurgical Engineering from Texas Western College at El Paso, TX. He is a member of the SME and published several mining papers, including TMS 1994 Converters, and several on Acid Plants

Dr. Malcolm E. McCallum, (A.B., M.S. and Ph.D), Senior Technical Advisor; Emeritus Professor of Geology and Research Geologist. Dr. McCallum graduated from Middlebury College, The University of Tennessee, and the University of Wyoming with A.B., M.S. and Ph.D. degrees in Geology (1956, 1958 and 1964 respectively). He was Professor of Geology in Minerals Exploration at Colorado State University, Fort Collins, CO, from 1962 through 1995. He is co-founder of HDM Laboratories Inc. that specializes in diamond and gold exploration sample processing and evaluation. He was employed as a part time (WAE) field research geologist with the U.S. Geological Survey from 1956 through 1984. He has been a consulting geologist for mineral exploration companies since 1985, specializing primarily in diamonds and precious metals, and has practiced in the United States, Canada, South America, Africa and Europe. He has been involved in kimberlite and diamond related research and exploration since 1964, and was a major participant in the discovery of a number of diamondiferous kimberlite occurrences in Colorado, Wyoming, Venezuela, and the NWT and BC, Canada. He has also worked on kimberlite/diamond projects in Alberta, Nunavut, Ontario and Quebec Canada, Guyana, Brazil, South Africa, Namibia, Angola, Finland, Sweden and Russia. He has served as a Technical Advisor to a number of diamond and gold exploration companies. Mr. McCallum is a Fellow of the Geological Society of America, the Society of Exploration Geochemists, the Society of Economic Geologists, and the Mineralogical Society of America.

LA COBRIZA PROJECT (MEXICO) A Gold, Silver Past Producer Project with Blue Sky Upside

The La Cobriza Project, located 125 km NE of Mazatlan and 150 km West Northwest of Durango City, Durango Mexico, is next to the Tayoltita mine of Primero Mining Corp. The Temehuaya claim which forms part of the La Cobriza group is located 25 kilometers East of Cobriza.

- The Project lies in the centre of the rich historical San Dimas Mining District where high-grade gold-silver veins were discovered around 1757 (Dahlgren, 1882). The district produced 9.5 million ounces of gold and 750 million ounces of silver (Megaw 2004).
- High-grade Gold-Silver low sulphidation epithermal veins, mined intermittently on the Cobriza property, will be the primary exploration focus.
- The Project contains five concessions totaling 854 hectares. Four mineral structures lie in the Cobriza group and five in the Temehuaya concession.
- A 40-tonne-per-day flotation mill, previously operational, is located 1,000 metres from the mine.



- The flotation plant is located on one hectare of privately owned land. An option may be exercised in 2018 to purchase a total of 280 hectares including the aforementioned one hectare. The plant site was chosen due to the fact that beneficiation activities have always existed on-site since early last century. This plant pre-existed the 1985 change in the Mining Law, is thus classified as an old plant, and is “grandfathered”. Under the old regulations a final permit may be more easily achieved.
- The Temehuaya area contains quartz veins and quartz veinlet stringer zones. Two of these are three to five m wide, and one reaches eight m. Legerman (1976) reported samples up to 2.6 g/t Au, 323 g/t Ag, 0.76 per cent zinc and 2 per cent copper. These veins, comparable to Tayoltita and San Dimas style veins, represent current exploration targets. The Temehuaya area is undeveloped, possibly because of poor infrastructure.

Cobriza, an old Spanish mine, has undergone extensive work in both the early 1800s and the 20th century. More recently it has been explored, and has also seen occasional production since 2006. The properties have not been explored systematically with modern methods such as diamond drilling. In 2006, the Mexican government financed (\$40,000 (U.S.)) for a small study on the Cobriza area which suggested 12,000 tons with grades of 1.5 g/t Au and 622 g/t Ag. The reader is cautioned that these values have not been confirmed and therefore cannot be relied upon. Resampling under the currently anticipated exploration program will be necessary to confirm any tonnage or grade on the Cobriza target.

The first modern studies conducted on the mine were undertaken by Olagaray and Madero, who suggested a substantial tonnage potential. Multiple reports have since been written on the Project including Buen Paso 1996, FIFOMI, COREMI, Megaw (2004) and Sookochoff (2007).

TERMS OF AGREEMENT

HAWKEYE Gold & Diamond Inc. may earn a 50-per-cent interest in the La Cobriza project by paying \$4.5-million to the vendor over two years. The LOI provides for a 45-day due-diligence period (DDP) allowing completion of a site visit and evaluation of the property. Due-diligence will include a detailed mapping and sampling exercise, a review of the processing plant, and an analysis of the cost of rehabilitating the plant. Upon Hawkeye electing to move forward with the property after the DDP, the terms and conditions of the LOI will be incorporated into a definitive option purchase agreement (DOPA) subject to TSX Venture Exchange approval. Upon the expenditure of \$600,000, the company will secure the right to earn 50 per cent of net cash flow from the project. When HGO earns its 50-per-cent interest, the DOPA will transition into a standard mining JV agreement between the parties.

Historical Mining Operations Illustrated Here. Currently Inactive.

