

HAWKEYE FACTSHEET



COMPANY

Stock Exchange: TSX Venture Exchange
Trading Symbol: HGO

ISSUED AND OUTSTANDING

Shares Issued: 25,751,743
Options: 1,595,000
Warrants: 2,898,335
Fully Diluted: 30,245,078

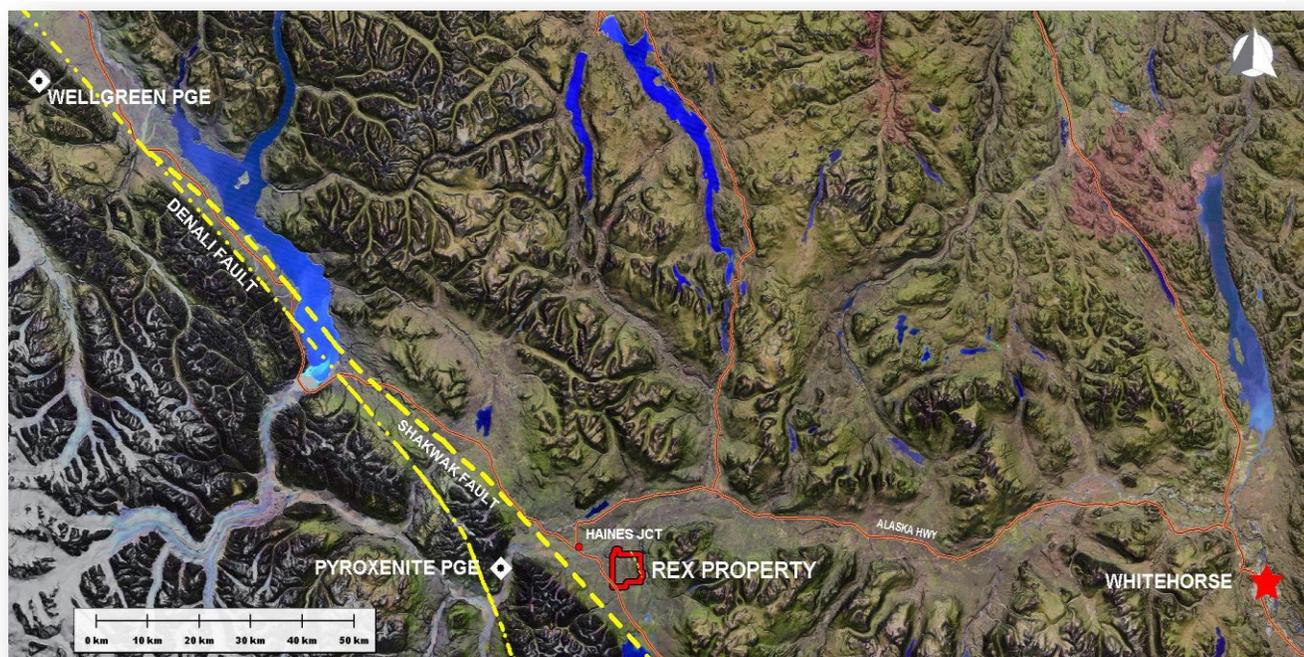
THE MANAGEMENT TEAM

Greg Neeld, President and CEO
Mark Lindsay, Vice President Exploration
D.G. (Dan) Cardinal, P.Geol, Qualified Person (QP) for HGO Properties; (BC; P.Geol., (AB); F.G.A.C.
Dr. Malcolm E. McCallum, Senior Technical Advisor; Emeritus Professor of Geology and Research Geologist (A.B., M.S. and Ph.D)

REX PROPERTY (Yukon) A Platinum Group Element (PGE) Property

HAWKEYE has the right to acquire a 100% interest in the REX Property which is a platinum group element (PGE) claim group consisting of 150 claims (see Figure 4) totaling 3,120 hectares and is located 124 kilometers west of Whitehorse and 8 kilometers south of Haines Junction in the Yukon Territory (see Figure 1). The REX Property is located along the Shakwak / Denali Fault system, which transects the Kluane Range Mountains and the Kluane Ni-Cu PGE Belt. The Kluane Range is home to the Wellgreen PGE Deposit, a 7 million oz PGE deposit

Figure 1

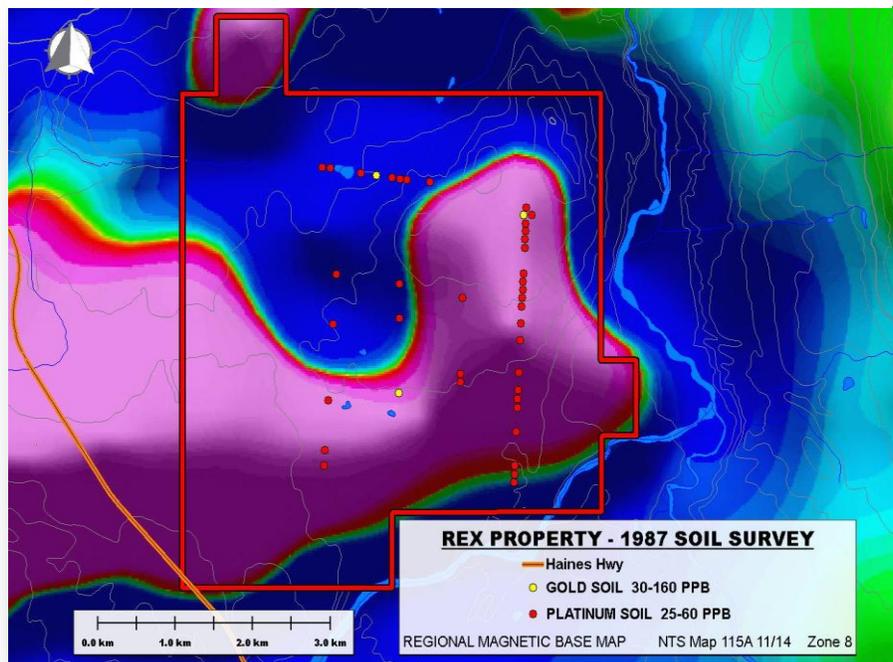


that is located 140 kilometers along strike to the NW of the REX Property. Exploration on the REX Property will be focused on discovering a buried Wellgreen Type ultramafic hosted Ni-Cu-PGE deposits. The project area is underlain by a large ultramafic intrusion. Outcrop is limited and most of the property is unexplored. Historical 1987 exploration outline anomalous platinum, palladium and gold in soils on the property (see Figure 2 - 1987 Soil Survey). Many other ultramafic intrusions in the Kluane Range (i.e. - Wellgreen Deposit) host PGE occurrences or deposits with similar geology to the Rex Property.

About the REX Property

The REX Property is a ultramafic hosted Ni-Cu-PGE target. The target area has not been extensively mapped due to glacial overburden that has concealed what lies beneath most of the flat lying property. A variety of weakly serpentinized ultramafic rocks are poorly exposed in outcrops and trenches on a low hill in the extreme northeast corner of the property. The outcropping rock has been historically described as mixed peridotite-dunite and minor gabbroic rock phases which locally display coarse grained cumulate textures. Chloritic schist of probable Upper Jurassic age belonging to the Dezadeash Group of the Gravina-Nutzotin Assemblage also outcrop on the hill. Foliation in the schist strikes northwest and dips steeply to the southwest. Ultramafic rock types exposed in the northeast exhibited magnetite in hairline fractures. One small area contains up to 10% magnetite as the matrix to a brecciated coarse grained dunite. Historical drilling for asbestos in the northeast shows that fracturing and brecciation within the ultramafic appear to increase with depth. In 1987 a reconnaissance geochemical surveying was conducted over the central part of the Rex claims with sample intervals of 100 m on lines 900 m apart. 157 samples were collected and anomalous copper, gold, platinum and palladium were identified in the survey. The most extensive area of anomalous platinum (25-60 ppb) was identified on the eastern most soil line and over an approximate length of 3,200 meters. A gold value of 160ppb was found on the north end of the same line (see figure 2).

Figure 2



Ultramafic complexes elsewhere in the Kluane Range, including the Wellgreen Deposit, host economic and other significant platinum group element occurrences. Platinum is found in streams draining the Pyroxenite Ultramafic Complex 25 km to the west of Rex.

Highlights of REX Property

- Excellent local infrastructure.
- Road accessible along paved Haines Highway, 8 km from town of Haines Junction, Yukon.
- Year round shipping to the world through the ports of Skagway and Haines, Alaska, by paved highways.
- Potential of hosting Magmatic Intrusion Breccia PGE deposit or Nickel-Copper-PGE deposit.
- Rex found along the edge of Shakwak Fault - southern part of the Denali Fault system (see Figure 1).
- Brecciated ultramafic (highly magnetic) rock body beneath Rex Property.
- Linear platinum soil anomalies found on property in 1987 (3.2 km & 1.4 km long) (see Figure 2)).
- Sporadic strong gold anomalies (up to 160 ppb Au) found on Rex Property in 1987 (see Figure 2).
- Platinum and gold found in glacial-fluvial outwash channel immediately south of Rex Property.
- 7 million oz Wellgreen PGE deposit is located 140km along strike to NW of the REX Property on Shakwak Fault containing an Indicated Resource of 14.4 Mt at 2.23 g/t Pt+Pd+Au, 0.68% Ni and 0.62% Cu, and an Inferred Resource of 446.6 Mt at 0.87 g/t Pt+Pd+Au, 0.31% Ni and 0.25% Cu at a 0.22% NiEq cut-off. During 2013 an intersection of 756 metres drilled continuous mineralization grading 1.92g/t Platinum Equivalent ("Pt Eq.") or 0.46% Nickel Equivalent ("Ni Eq."), including 461 metres of continuous mineralization grading 2.31g/t Pt Eq. (0.55% Ni Eq.), which contains a 65.6 metre interval grading 4.19g/t Pt Eq. (1.00% Ni Eq.), comprised of 1.33g/t platinum+palladium+gold ("3E") with 0.56% nickel and 0.45% copper.
- PGE in stream sediments at the Pyroxenite Creek ultramafic complex, 25 km west (in Kluane Park).
- In 1987 PhD geologist (C.J. Westerman) recommended an exploration program for PGE on Rex. Recommendation was not carried out.

REX Relationship to Pyroxenite Creek Intrusive Complex

The Pyroxenite Creek ultramafic (PCU) and Rex ultramafic (RU) bodies occur about 15 km apart in a complex structural area along the Denali-Shakwak Fault (Figure 3) near Haines Junction. Recent investigations of historical movement of the faults in the area of RU and PCU have led to a theory that the Rex and Pyroxenite ultramafics may have been either joined or in close proximity to each other in the distant past. The Rex and Pyroxenite Creek magnetic signatures and geology look very similar. If this assumption is accurate it could mean that the Rex Property has excellent potential to host platinum mineralization, considering that there is a platinum anomaly in the soils above the property. The Pyroxenite PGE target is described below (from Yukon Minfile 115A 037).

"A peridotite sill 1.6 km wide intrudes steeply dipping shale and sandstone of the Jurassic - Cretaceous Dezadeash Formation. Near its northern contact, along Contact Creek, the rock is medium to coarsely crystalline and strongly serpentinized, and contains clots of magnetite up to 2.5 cm across.....Very fine platinum present in stream gravels at the foot of the mountain is probably derived from the peridotite body".

Another reference to PGE at Pyroxenite Creek is found in the Yukon Geological Survey document "Yukon Platinum Occurrences and Potential"

"A small amount of placer platinum was recovered from **Ferguson Creek**, a tributary of the Kaskawulsh River during 1916 and 1917 (O'Neill and Gunning, 1934)". Ferguson Creek drains the north-west side of the Pyroxenite Creek Ultramafic.

The Pyroxenite Creek (Minfile 115A 037) platinum occurrence is the only platinum placer occurrence referenced documented in the Yukon Minfile for the Kluane Ranges area and is a rare case of PGE being found in streams in Yukon.

Weblinks to the Yukon Geological Survey references mention can be found at:

⇒ http://ygsftp.gov.yk.ca/publications/minfile/text_files/115A/115A037.pdf

⇒ http://ygsftp.gov.yk.ca/publications/miscellaneous/placemats/platinum_placemat.pdf

Figure 3

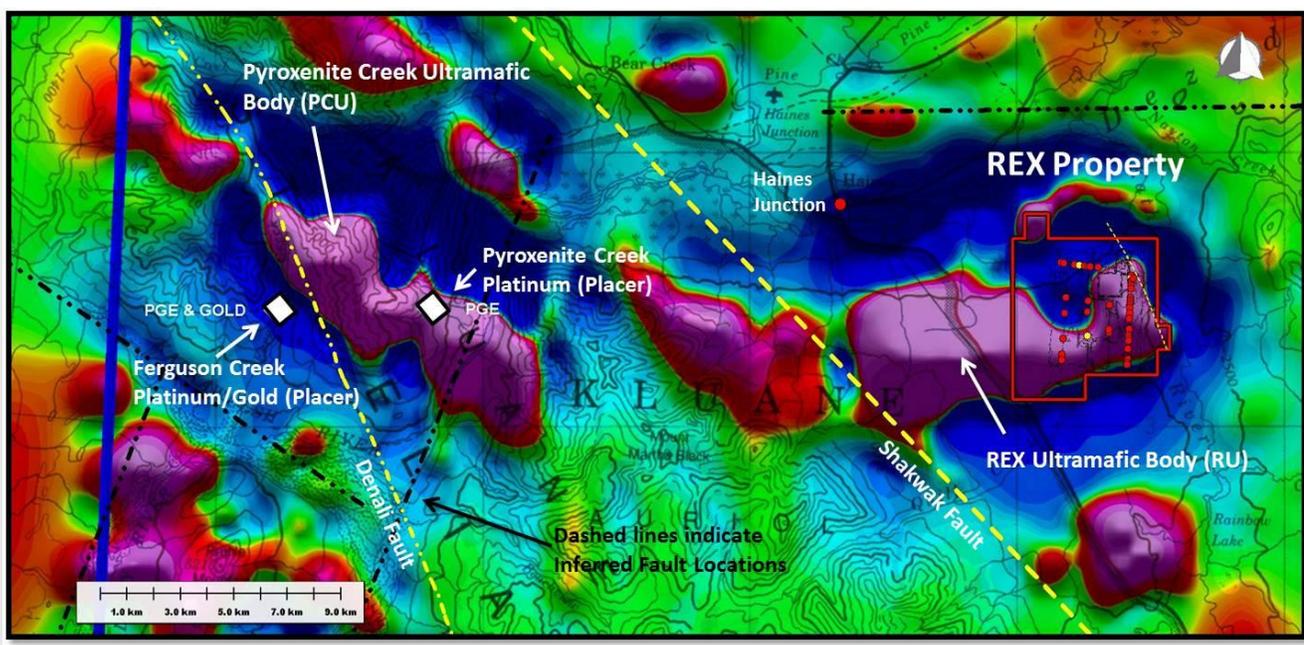
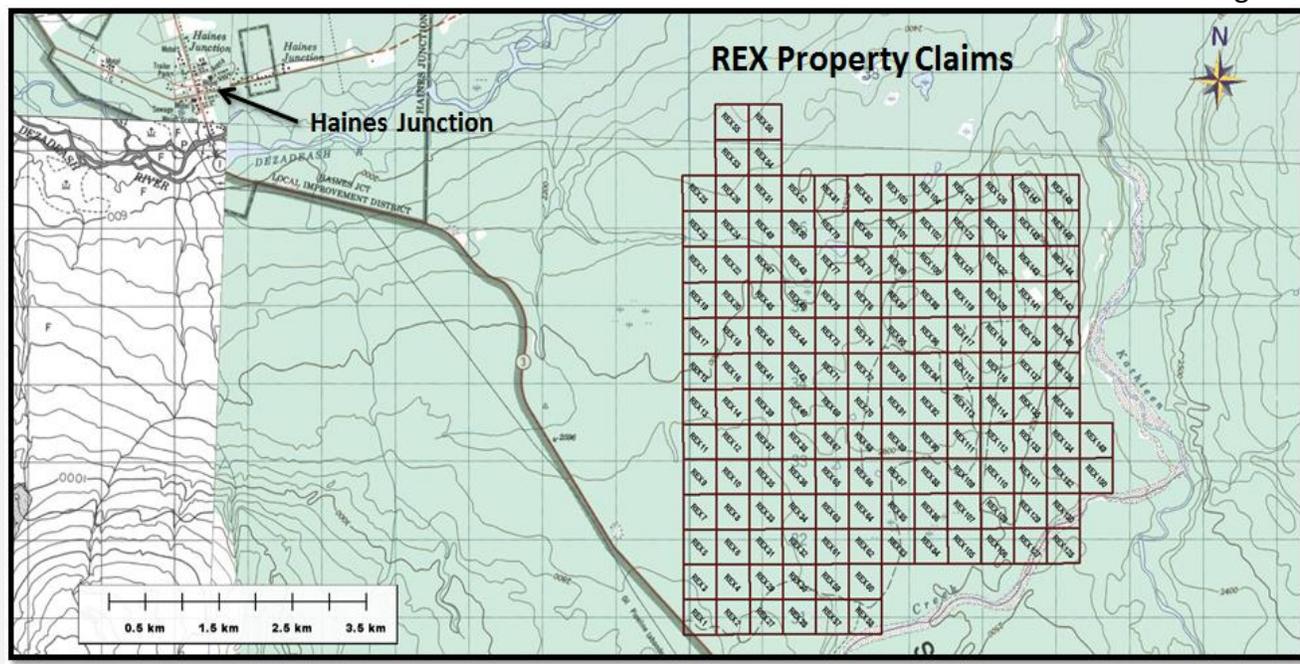


Figure 4



Terms of Agreement

To acquire a 100% stake in the REX Property, HAWKEYE is obligated to; (1) make cash payments totaling \$240,000 over four years, which the first payment of \$20,000 is not payable to the vendor until HAWKEYE completes its first equity financing via private placement over \$0.05 per share raising a minimum of \$400,000

(first through fourth anniversary payments date's commence upon completion of the first equity financing); (2) issue 1,050,000 common shares to the vendor over four years from TSX acceptance; and (3) perform a total of \$80,000 for work programs on the property over four years from TSX acceptance. Under terms of the agreement, so long as the Company issues all shares to the vendor by the fourth anniversary date; (a) if the Company cannot make any cash payment(s) on any anniversary date(s) due to bad market conditions or its inability to pay on time, the vendor will not be able to terminate the agreement and the Company has up to eight years from TSX Venture acceptance of the agreement to pay the vendor any outstanding cash payments; and (b) if the Company cannot make its minimum work program commitments of \$20,000 per year over four years due to bad markets or the Company inability to pay for the work program on time, these commitments will revert to the Company paying minimum assessment payments to the mining recorder's office to keep the property in good standing and the Company also has up to eight years from TSX acceptance to fulfill its minimum work program expenditures of \$80,000.

HAWKEYE will also issue the Vendor share bonus's totaling; (1) 150,000 shares in the capital of the Company when HAWKEYE trades over \$0.60 per share on the TSX Venture for a period of three consecutive trading days; and (2) 2,000,000 shares upon receipt by the Company of a Pre-feasibility study.

The REX Property is subject to a 3% NSR which the Company may purchase a 1.5% interest from the vendor for \$1,500,000.