



HAWKEYE Gold & Diamond Inc. is a progressive mineral exploration company focused on the exploration and development of base and precious metals in the Yukon and British Columbia, Canada. Our team offers investors hands-on professional management, significant gold, silver and copper projects, a strong financial position and a solid commitment to enhancing shareholder value. These are the strategic initiatives HAWKEYE has planned to build a global mining corporation.

Share Structure

TSX-V Symbol: **HGO**
 Shares Issued: 20.9 M
 Market Cap.: \$1.5 M
 Recent Share Price: \$0.07
 52 Wk Range: \$0.20 - \$0.05

Management Team

Dr. Malcolm E. McCallum, PhD
 Dr. George W. Poling, P. Eng.
 Greg Neeld, President & CEO
 Direct: 604.673.3311
 Mobile: 604.908.8511
greg@hawkeyegold.com

Head Office

HAWKEYE Gold & Diamond Inc.
 120 Milross Ave, Suite 2302
 Vancouver, BC V6A 4K7
 Tel: 604.688.2929
 Toll Free: 1.800.665.3624
 Fax: 604.688.3402
www.hawkeyegold.com

Contact

Investor Relations:
 Tel: 604.673.3314
 Email: hgo@hawkeyegold.com

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TSX-V Symbol: HGO

HAWKEYE'S DRILL READY PROPERTIES

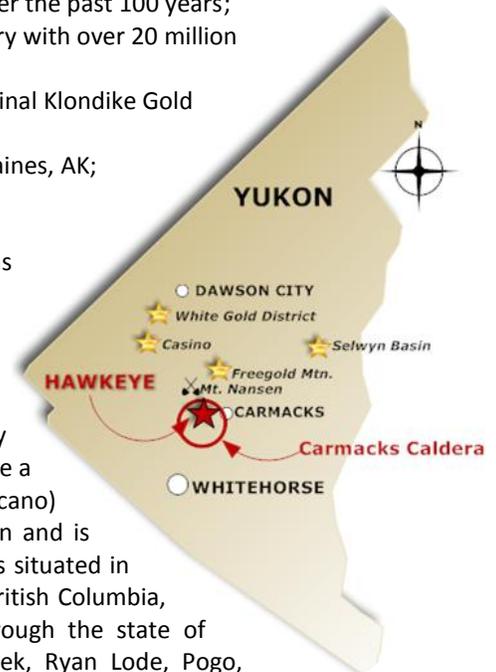
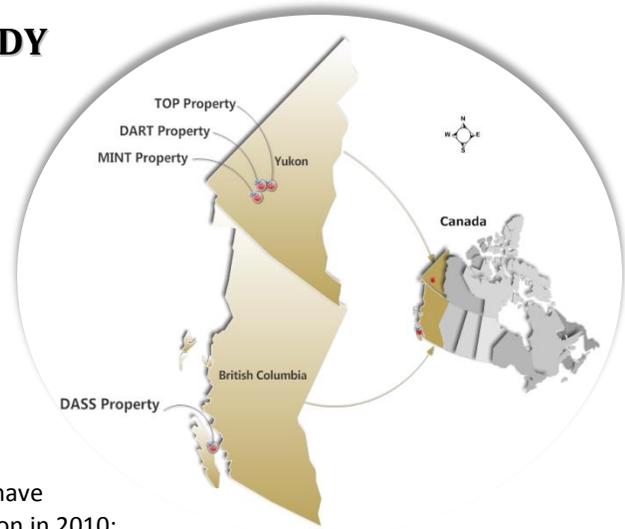
HAWKEYE is a resource exploration company focused on the exploration and development of base and precious metals in Canada with a main focus on two of our four properties, the **TOP Property (Yukon)** and the **DASS Mountain Property (British Columbia)**.

THE YUKON ADVANTAGE

- ⇒ World Class Deposits;
- ⇒ 2011 Exploration expenditures estimated to have exceeded \$300 million, well above \$160 Million in 2010;
- ⇒ A total of 110,442 claims were staked in 2011, a 38% increase over 2010;
- ⇒ A total of 248,866 claims in good standing 2011, a 57% increase over 2010;
- ⇒ Two new gold districts recently discovered; the White Gold District in the Dawson Range Gold Belt and the Selwyn Basin Gold District with significant recent discoveries by Kaminak, Atac, and Underworld Resources that was acquired by Kinross for \$138 Million. The Kaminak and Kinross projects have demonstrated combined resources of over \$2 Billion in gold;
- ⇒ The largest developing mineral exploration area play over the past 100 years;
- ⇒ High mineral potential and vastly underexplored territory with over 20 million ounces of placer gold production;
- ⇒ The originating mother deposit which launched the original Klondike Gold Rush could be greater than 100 Million ounces;
- ⇒ Close proximity to the shipping ports of Skagway and Haines, AK;
- ⇒ Well developed Infrastructure;
- ⇒ Competitive Royalties and Mining Incentives;
- ⇒ Settled Land Claims with twelve of fourteen First Nations and Regulatory Certainty;
- ⇒ Carmacks Caldera **"New Discovery Area in the Yukon"**.

CARMACKS CALDERA is considered by many to be a New Discovery Area in the Yukon and is highly prospective for gold and silver. The Caldera is inferred to be a volcanic related subsidence structure (collapsed volcano) situated approximately 175 Km NW of Whitehorse, Yukon and is approximately 60 km x 100 km in diameter. The Caldera is situated in the prolific Tintina Gold Province which begins in upper British Columbia, trends NW through the Yukon and west southwest through the state of Alaska. The Tintina Gold Province hosts the Donlin Creek, Ryan Lode, Pogo, Brewery Creek, Scheelite Dome and Fort Knox deposits. The Carmacks Caldera is also located in the Dawson Range Gold Belt where there is a number of porphyry and epithermal (related) vein deposits and hosts new world-class discoveries made by Kinross, Kaminak Gold and others in the White Gold District shown in the map above. **The Carmacks Caldera highlights include:**

- ⇒ Strongest group of gold anomalies in the Yukon;
- ⇒ South Yukon has the highest 99th percentile gold in stream sediments >100 ppb and as high as 4,500 ppb;
- ⇒ Structural trends trending in the NW/SE and NE/SW direction which are similar structures that host most gold discoveries in the Dawson Range Gold Belt;
- ⇒ Mt. Nansen Mine (past producer) located in the Carmacks Caldera is the richest Au/Ag deposit in the Yukon with 446,549 tonnes at 17g/t gold. The deposit has intermediate sulfidation geochemistry similar to the Lihir Island gold deposit (65 million ounces), Porgera, Round Mt. & Cadia Ridgeway Collapsed Calderas;
- ⇒ Central and northern portion of the Carmacks Caldera is in unglaciated terrain;
- ⇒ Landsat imagery and regional magnetics both show elongated NW trending lineaments that cut through the center of the Caldera;
- ⇒ The NW trending structures are the main structural trends that hosts mineralization at the White Gold, Coffee and Casino discoveries and at the past producing Mt. Nansen Mine;
- ⇒ Secondary NE trending structures have also been linked to gold deposition in the Dawson Range Gold Belt;
- ⇒ The Caldera has fabulous structure with both of these trends and other geological features to potentially host new and significant discoveries.





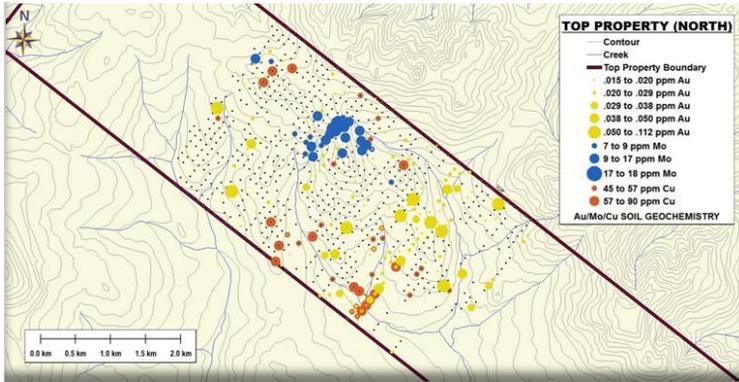
EXPLORATION ASSETS



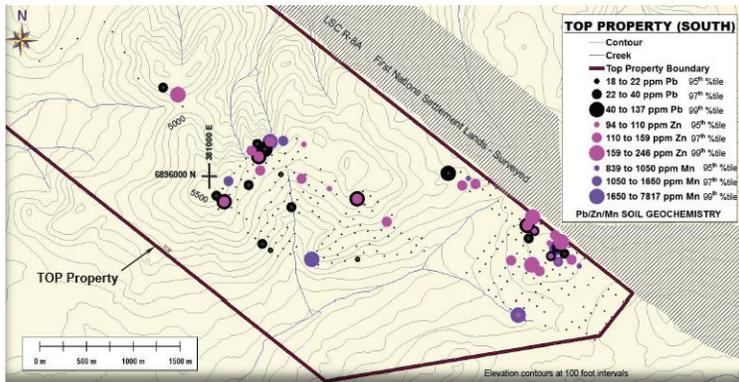
TOP PROPERTY “DRILL READY - RESULTS ANNOUNCED”

NI 43-101 Report concludes TOP Property has potential to host an economic gold deposit

The company owns an option to purchase a 100% interest in the TOP Property which totals 4,511 hectares and is located 207 km NE of Whitehorse, 59 km NW of Carmacks, situated within the Carmacks Caldera. HAWKEYE completed the 2011 Work Program consisting of 1,034 geochemical soil samples, 25 geochemical rock samples, and approximately 12 km of prospecting and reconnaissance geological traverses. Work was concentrated in two areas, the TOP North and TOP South, covering approximately 20% of the property. The NI 43-101 Technical Report concludes that the TOP Property principal targets are an epithermal gold-silver or a porphyry copper-gold deposit and has the potential to host an economic gold deposit. ([see more results..](#))



In the TOP North area, soil results show that anomalous gold values occur across the sampled area, but are concentrated in an arc located to the east, south, and west of the central plutonic granitic knoll. Gold and barium distribution appears to be closely associated. Copper values are low and widely scattered, but distribution is similar to gold and barium. Historically, gold values from soil sampling are considered significant when greater than .020 ppm. TOP North soil samples results range from: **Gold** <0.005 up to 0.112 ppm, **Silver** <0.1 to 0.5 ppm, **Copper** 4 to 80 ppm, and **Molybdenum** <1 to 18 ppm, **Antimony** <2 to 16 ppm, **Barium** 21 to 1035 ppm and **Arsenic** from 5 to 202 ppm. (see map left)



In the TOP South area, zinc, manganese, and lead values are scattered across the sampled area, but show clusters in the eastern and western portions of the sampled area. These three elements show a close positive association where high values of one element are closely associated with high values of the other elements. Top South soil samples results range from: **Lead** <2 to 166 ppm, **Zinc** <2 to 246 ppm, and **Manganese** <5 to 7,817 ppm. (see map left)

The Company is very encouraged by the results of the 2011 work program on the TOP Property and looks forward to advancing the TOP Property to the drilling stage in 2012. **The 2012 Work and Drill program will be announced shortly.**

DASS MOUNTAIN PROPERTY “DRILL READY” – the company owns an option to purchase a 100% interest in the DASS Mountain Property which is a high grade copper (Cu) and silver (Ag) property centered 31 kilometres west-southwest of the city of Campbell River, located on Vancouver Island, British Columbia, Canada. The Property which totals 1,268 hectares overlooks Upper Campbell Lake and is situated at 49°56’N and 125°42’W within the Nanaimo Mining District. In the summer of 2011 we made a visit to the DASS Property and took a total of (13) rock samples that were submitted to Acme Labs for analysis. Assay results for the 13 rock samples reported Copper (Cu) values ranging from 1.079% to as high as 20.761% and Silver (Ag) values ranging from 0.4 to 43.1 g/t. The table above indicates assay results for values received on a per sample basis. **The 2012 work and drill program will be announced shortly.**

DASS Mountain Property Results 2011					
Sample #	Cu %	Ag g/t-PPM	Sample #	Cu %	Ag g/t-PPM
D11-1	20.761	40.1	UC2-1	7.828	20.1
D11-2	0.160	0.4	UC2-2	15.747	43.1
D11-3	3.372	6.1	UC2-3	1.968	5.7
D11-4	3.677	5.1	UC2-4	6.146	16.1
D11-5	15.389	33.5	UC2-5A	1.079	3.1
D11-6	2.201	3.3	UC2-5B	0.900	2.6
D11-7	8.936	12.8	UC2-6	7.099	20.7

DART PROPERTY – The property consists of 500 hectares and is located 153 km NW of Whitehorse situated on the northern edge of the Yukon Carmacks Caldera, within the Dawson Range Gold Belt and the prolific Tintina Gold Province. During the 2011 Work Program 118 geochemical soil samples and 20 rock samples were taken – **results pending.**

MINT PROPERTY – The property consists of 1,900 hectares and is located 175 km NW of Whitehorse situated on the northern edge of the Yukon Carmacks Caldera, within the Dawson Range Gold Belt and the prolific Tintina Gold Province. During the 2011 Work Program 79 geochemical soil samples were taken - **results pending.**

For more information please contact Investor Relations

Tel: 604.673.3314 Toll Free: 1.800.665.3624 Email: hgo@hawkeyegold.com or visit our website: www.hawkeyegold.com